Tidal disruptions by rotating black holes: relativistic hydrodynamics with Newtonian codes

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ABSTRACT

We propose an approximate approach for studying the relativistic regime of stellar tidal disruptions by rotating massive black holes. It combines an exact relativistic description of the hydrodynamical evolution of a test fluid in a fixed curved space-time with a Newtonian treatment of the fluid's self-gravity. Explicit expressions for the equations of motion are derived for Kerr space-time using two different coordinate systems. We implement the new methodology within an existing Newtonian smoothed particle hydrodynamics code and show that including the additional physics involves very little extra computational cost. We carefully explore the validity of the novel approach by first testing its ability to recover geodesic motion, and then by comparing the outcome of tidal disruption simulations against previous relativistic studies. We further compare simulations in Boyer-Lindquist and Kerr-Schild coordinates and conclude that our approach allows accurate simulation even of tidal disruption events where the star penetrates deeply inside the tidal radius of a rotating black hole. Finally, we use the new method to study the effect of the black hole spin on the morphology and fallback rate of the debris streams resulting from tidal disruptions, finding that while the spin has little effect on the fallback rate, it does imprint heavily on the stream morphology, and can even be a determining factor in the survival or disruption of the star itself. Our methodology is discussed in detail as a reference for future astrophysical applications.

Key words: accretion, accretion discs – black hole physics – relativistic processes – methods: numerical – galaxies: nuclei.

1 INTRODUCTION

Gravity is the power source behind the most luminous phenomena in the Universe. For example, the accretion of gas on to stellar-mass black holes (BHs) is thought to power the majority of gamma-ray bursts (e.g. Piran 2005; Meszaros 2006; Lee & Ramirez-Ruiz 2007; Nakar 2007; Gehrels, Ramirez-Ruiz & Fox 2009), while gas being swallowed by supermassive BHs provides the power supply for active galactic nuclei (e.g. Rees 1978; Sanders et al. 1988). The vast majority of supermassive BHs, however, go through extended 'dormant' periods (Frank & Rees 1976; Lidskii & Ozernoi 1979) where they are starved of gas to accrete, but during which they can occasionally come back to life when a star passes by closely enough to be tidally disrupted (Rees 1988). Such a tidal disruption event (TDE) delivers a substantial fraction of stellar mass to the BH, and therefore provides a huge energy reservoir of $\sim 10^{53}$ erg

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 $(M_{\rm acc}/0.1 \, M_{\odot})$ that can potentially be tapped to power a flare of electromagnetic radiation.

Several TDEs have been observed, mostly in X-rays (Bade, Komossa & Dahlem 1996; Komossa & Greiner 1999; Gezari et al. 2003), ultraviolet (UV; Gezari et al. 2006, 2008, 2009) and some in optical archival searches (van Velzen et al. 2011) and transient searches (Cenko et al. 2012a; Gezari et al. 2012, 2016; Holoien et al. 2014, 2016). Recently, collimated jets from two TDE candidates have been discovered by the *Swift* satellite (Bloom 2011; Levan et al. 2011; Zauderer et al. 2011; Cenko et al. 2012b). These observations have sparked a flurry of TDE studies (see e.g. De Colle et al. 2012; MacLeod, Guillochon & Ramirez-Ruiz 2012; Guillochon, Manukian & Ramirez-Ruiz 2014; Gafton et al. 2015; Bonnerot et al. 2016; Hayasaki, Stone & Loeb 2016).

TDEs may also serve as probes for revealing the presence of intermediate-mass BHs. For example, white dwarf stars (WDs) can only be disrupted by Schwarzschild BHs with masses below $\sim 2 \times 10^5 \, M_{\odot}$, whereas for larger BH masses the WD

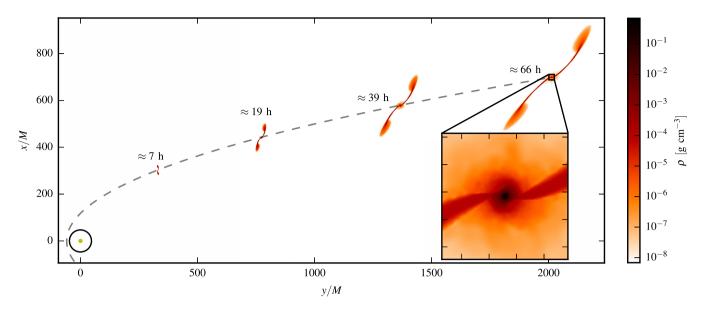


Figure 1. Illustration of the geometric complexity of a TDE. The stellar matter density of a 1 M_{\odot} star is shown at various times (as marked on the plot) after its partial disruption by a non-rotating 10⁶ M_{\odot} BH (impact parameter $\beta = 0.8$, see text). The trajectory of the stellar CM is shown as a dashed grey line. After the first passage, the star has been elongated into a very narrow curved cylinder with lobes at both ends, and a stellar core in the centre. At this stage, the debris is still receding from the BH; much later, the part ahead of the core will return back to the BH, while the trailing part is unbound. To illustrate the range of scales involved, we also show (lower left-hand corner) the tidal radius (black circle) and the BH's gravitational radius (small yellow filled circle).

will fall through the horizon without being disrupted. For BHs below this limit, the tidal compression in a deep enough encounter can trigger a significant release of thermonuclear energy (Luminet & Pichon 1989), resulting in a peculiar, Type-Ia-like supernova (Rosswog, Ramirez-Ruiz & Hix 2008a, 2009; MacLeod et al. 2016). Furthermore, TDEs can also constrain BH parameters such as the spin rate. A rapidly rotating BH can disrupt stars that would otherwise be swallowed whole by a non-rotating BH, with a difference in the threshold BH mass as large as a factor of 10 (see Fig. 2). Accurately capturing the relativistic effects due to a rotating BH becomes crucial for modelling events such as ASASSN-15lh (Dong et al. 2016) as recently discussed by Leloudas et al. (2016).

While some aspects of a TDE can be described analytically to a reasonable accuracy (Carter & Luminet 1985; Luminet & Carter 1986; Rees 1988; Stone, Sari & Loeb 2013), the disruption itself is a highly non-linear interaction between (relativistic) gravity (Kochanek 1994; Haas et al. 2012; Kesden 2012; Stone & Loeb 2012; Cheng & Evans 2013; Dai, Escala & Coppi 2013; Hayasaki, Stone & Loeb 2013; Gafton et al. 2015; Guillochon & Ramirez-Ruiz 2015; Shiokawa et al. 2015), gas dynamics (Evans & Kochanek 1989; Ayal, Livio & Piran 2000; Lodato, King & Pringle 2009; Guillochon & Ramirez-Ruiz 2013), radiation (Guillochon et al. 2009; Sądowski & Narayan 2016), possibly magnetic fields (Sądowski et al. 2016) and, in extreme cases, tidally triggered thermonuclear reactions (Luminet & Pichon 1989; Rosswog et al. 2008a, 2009; MacLeod et al. 2016). Therefore, the only way to realistically study the disruption process itself is via numerical simulations.

Independently of the complexity of the physical processes, the numerical simulation of a TDE poses a formidable challenge in itself due to the debris geometry and the length- and time-scales involved. To fix ideas, consider the situation sketched in Fig. 1, where a 1 M_{\odot} solar-type star has just passed by a non-rotating $M = 10^6 M_{\odot}$ BH. In broad terms, the star is expected to be tidally disrupted if its periapsis distance r_p lies within the

tidal radius,

$$r_{\rm t} \equiv R_{\star} \left(\frac{M}{M_{\star}}\right)^{1/3} \simeq 48 r_{\rm g} \left(\frac{R_{\star}}{\rm R_{\odot}}\right) \left(\frac{M_{\star}}{\rm M_{\odot}}\right)^{-1/3} \left(\frac{M}{10^6 \,\rm M_{\odot}}\right)^{-2/3}, \qquad (1)$$

where $r_g \equiv GM/c^2$ is the gravitational radius of the BH.¹ The tidal radius is marked in the figure as a black, open circle; the BH's gravitational radius is marked with the small yellow filled circle. In this example, the star has passed the BH with an impact parameter of $\beta \equiv r_t/r_p = 0.8$.

In order to be able to use a spherically symmetric stellar equilibrium model as the initial condition, one must start such a simulation with an initial separation between the star and the BH greater than

$$r_0 \sim 5 r_{\rm t} \simeq 120 r_{\rm g} \left(\frac{R_{\star}}{\rm R_{\odot}}\right) \left(\frac{M_{\star}}{\rm M_{\odot}}\right)^{-1/3} \left(\frac{M}{10^6 \,\rm M_{\odot}}\right)^{-2/3}, \qquad (2)$$

and in this way assure that the tidal acceleration $(a_{\rm tid} \sim GMR_*/r_0^3)$ is less than 1 per cent of the self-gravity and pressure forces inside the star (both of order $a_{\rm sg} \sim GM_*/R_*^2$ as follows from consideration of hydrostatic equilibrium). It is easy to see that the initial ratio of the accelerations $a_{\rm tid}/a_{\rm sg}$ at r_0 is approximately equal to $(r_0/r_t)^{-3}$, hence $\lesssim 1$ per cent for a ratio of 5. Under these conditions, the initial stellar gas distribution only covers a small fraction of the computational volume,

$$\frac{R_{\star}^{3}}{r_{0}^{3}} \simeq 10^{-8} \left(\frac{M_{\star}}{M_{\odot}}\right) \left(\frac{10^{6} \,\mathrm{M_{\odot}}}{M}\right). \tag{3}$$

While this does not pose a major challenge for a Lagrangian method like smoothed particle hydrodynamics (SPH; Monaghan

¹ It is important to note here that r_t as defined in equation (1) provides only a rough Newtonian estimate for the actual radius at which disruption takes place. This definition completely ignores relativistic effects (including BH rotation) that we will be discussing extensively in the rest of this paper.

2005; Rosswog 2009, 2015; Springel 2010), it is a serious hurdle for Eulerian methods, where vacuum is usually treated as a low-density background gas that must be evolved in the simulation. Therefore, such simulations are often performed in the reference frame of the stellar centre of mass (CM), with the BH being treated as a time-varying external force (Guillochon et al. 2009; Guillochon & Ramirez-Ruiz 2013). This allows, on the one hand, reduction of the computational volume and, on the other, avoidance of excessive numerical advection error due to high-velocity motion with respect to the computational grid.

An additional challenge comes from the fact that the relevant signal velocity that enters the Courant–Friedrichs–Lewy (CFL) stability criterion (Courant, Friedrichs & Lewy 1928) in a relativistic hydrodynamics simulation is the speed of light, so that the numerical time step is restricted to

$$\Delta t < 0.02 \,\mathrm{s}\left(\frac{\Delta x}{R_{\star}/100}\right),\tag{4}$$

where Δx symbolizes the smallest length-scale that needs to be resolved. This restriction may be relaxed after a disruption has occurred, but if the encounter is only weak and a stellar core survives, as in the example of Fig. 1, similar time step restrictions still apply after the encounter. Therefore, a full simulation – starting from several tidal radii and following the spreading of the stellar debris to large distances, the return of a fraction of the debris to the BH and the subsequent circularization and formation of an accretion disc – is prohibitively expensive for a fully relativistic treatment. Fixed metric approaches, on the other hand, can obviously only be applied for phases where the self-gravity of the stellar debris can be safely ignored, and not for a full beginning-to-end simulation.

For the numerical study of a TDE, this leaves the following options:

(a) use an entirely Newtonian approach and restrict the focus to encounters that can be treated as non-relativistic with a reasonable accuracy (Guillochon & Ramirez-Ruiz 2013; Guillochon et al. 2014; Coughlin & Nixon 2015);

(b) use a Newtonian hydrodynamics scheme together with a pseudo-Newtonian potential for approximately capturing some relativistic effects (Rosswog et al. 2009; Hayasaki et al. 2013; Tejeda & Rosswog 2013; Bonnerot et al. 2016);

(c) follow a post-Newtonian approach for mildly relativistic encounters (Ayal et al. 2000, 2001; Hayasaki et al. 2016);

(d) use a full numerical relativity approach by solving the Einstein equations, and restrict the attention mainly to regions near the BH (e.g. East 2014);

(e) use a combination of some of the above approaches, as was recently done by Shiokawa et al. (2015) and Sądowski et al. (2016).

Clearly, each of the above approaches has its own shortcomings. Pseudo-Newtonian potentials, for instance, are usually tuned to reproduce special properties for the motion around a BH, but cannot reproduce all of the relevant relativistic effects simultaneously. Moreover, these kinds of potential have mostly been developed for non-rotating BHs (see e.g. Tejeda & Rosswog 2013, for a comparison of some of the most commonly used pseudo-Newtonian potentials), and they have been less successful in modelling (the more realistic) rotating BHs.

Post-Newtonian approaches, on the other hand, are computationally very demanding since they require the solution of several Poisson equations (nine for the full approach of Ayal et al. 2001), while being unnecessary far from the BH and inaccurate close to it. In addition, the computational burden for solving the Poisson equations seriously restricts the numerical resolution that can be afforded for the hydrodynamics.

In this paper, we suggest a hybrid approach that combines an exact relativistic treatment of the acceleration from a rotating BH with a Newtonian treatment of the fluid's self-gravity. We work out explicitly the accelerations in both Boyer–Lindquist (BL) and Kerr–Schild (KS) coordinates. The resulting equations are simple to implement within Newtonian hydrodynamic codes, as we demonstrate here using the Newtonian SPH code described in detail in Rosswog et al. (2008b). Since the fluid's contribution to the space–time geometry is neglected, this approach is, of course, not entirely self-consistent. Nevertheless, as we will show below, it is exact far from the BH and reproduces known results to a high accuracy even for very deep encounters, while only minimally increasing the computational burden with respect to a Newtonian simulation.

Although this new tool has mostly been developed for the study of TDEs, one can straightforwardly apply it in situations where selfgravity only impacts on the fluid, while the space–time geometry is, to a good approximation, only determined by the BH.

The paper is organized as follows. In Section 2 we discuss the most salient relativistic effects that are relevant for the study of TDEs. In Section 3, we present the methodology used in this work for treating the exact relativistic evolution of a fluid in a curved space–time coupled with an approximate treatment of the fluid's self-gravity. In Section 4, we present a number of tests designed to compare our method with known analytic solutions as well as with results of previous relativistic simulations. In Section 5 we demonstrate the use of our methodology for studying TDEs involving a rotating BH. A summary of our method and results is given in Section 6. In the accompanying appendices, we have collected explicit expressions for the fluid accelerations in Kerr space–time together with a brief summary of particle motion in this space–time.

2 RELATIVISTIC EFFECTS RELEVANT FOR TDES

In this section we summarize a number of length scales and relativistic effects that are relevant for TDEs, and discuss the regimes in which the effects are significant.

2.1 Event horizon

This can be thought of as a one-way membrane that matter and light can only cross going inwards. Since matter plunging into the event horizon becomes causally disconnected from the rest of the universe, the existence of an event horizon directly affects the overall dynamics and energy budget in an accretion system. For a Kerr BH with specific angular momentum a, the event horizon is located at²

$$r_{\rm eh} = M + \sqrt{M^2 - a^2}.$$
 (5)

In what follows, the spin parameter a is taken to be positive when referring to a BH corotating with the orbiting matter and negative when it is counter-rotating.

2.2 Innermost stable circular orbit

This marks the transition radius within which stable circular motion is no longer possible. For a standard thin accretion disc,

² Here and for the rest of this work we adopt geometric units, with G = c = 1.

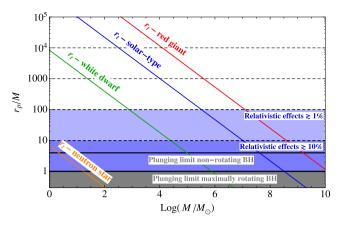


Figure 2. Parameter space for the tidal disruption of different types of stars. The vertical axis shows the periapsis distance of the parabolic trajectory along which a star approaches the central BH, whose mass *M* is shown on the horizontal axis. The solid, coloured lines indicate the tidal radii r_t for different types of stars. For a given type of star, we can expect to have a TDE only if the periapsis distance lies below the corresponding r_t curve. The black horizontal lines represent the minimum possible periapsis distance of a parabolic trajectory, which corresponds to the radius of the marginally bound circular orbit and is equal to 4 *M* for a non-rotating BH and to 1 *M* for a maximally corotating BH. We also indicate the importance of relativistic effects by the blue-shaded regions (see main text). From top to bottom, the parameters chosen to represent each stellar type are: $(M_* = 4 \text{ M}_{\odot})$, $R_* = 18 \text{ R}_{\odot}$), $(M_* = \text{M}_{\odot}, R_* = \text{R}_{\odot})$, $(M_* = 0.6 \text{ M}_{\odot}, R_* = 0.015 \text{ R}_{\odot})$ and $(M_* = 1.4 \text{ M}_{\odot}, R_* = 10 \text{ km})$.

this implies the existence of an inner edge from which the fluid falls essentially freely into the BH. The radius of this orbit is a function of the spin parameter of the BH. We will not write here the well-known formula for it (see e.g. Frolov & Novikov 1998) since it is rather complicated and we will not be using it in the following.

2.3 Marginally bound circular orbit

In general relativity there is a critical value for the angular momentum of a test particle below which the resulting centrifugal repulsion is not enough to prevent the trajectory from plunging into the BH's event horizon. This translates into a minimum periapsis distance that a given trajectory can attain. In the case of marginally bound particles (i.e. particles with parabolic-like energies), the corresponding radius is given by (Bardeen, Press & Teukolsky 1972)

$$r_{\rm mb} = 2M - a + 2\sqrt{M(M - a)}.$$
 (6)

In the context of TDEs, the different ways in which this radius and the tidal radius scale with the BH's mass ($r_{\rm mb} \propto M$ and $r_{\rm t} \propto M^{1/3}$, respectively) imply that, for a given type of star, there exists a maximum possible value of *M* above which the star will be swallowed whole inside the BH horizon before being tidally disrupted, see Fig. 2 below.

2.4 Periapsis precession

The relativistic trajectory of a bound particle around a BH does not close on itself as in the Newtonian case. To first order, the particle's trajectory can be described as an elliptical orbit whose periapsis is subject to a shift $\propto M/r_p$ per revolution. However, this shift becomes arbitrarily large as $r_p \rightarrow r_{mb}$. Compared to a Newtonian encounter, this relativistic effect has a profound impact on deep TDEs, causing

the tidal stream to self-intersect at smaller radii, steeper angles and with larger relative velocities. This leads to the formation of a strong shock that efficiently dissipates kinetic energy, injects additional turbulence into the returning stream, and can potentially speed up the circularization of the debris and the formation of an accretion disc (see e.g. Shiokawa et al. 2015; Bonnerot et al. 2016; Sądowski et al. 2016).

2.5 Orbital plane precession

Particles orbiting around a rotating BH are no longer constrained to move within a single plane. As a first approximation for bound orbits, the motion of a test particle can be described in terms of a precessing orbital plane that oscillates between two extremes with a frequency approximately equal to the Lense–Thirring precession rate $\propto aM/r_p^3$. If, following a TDE, the cross-section of the debris stream remains sufficiently thin, this additional precession may prevent stream self-intersection for several orbits, which can significantly delay the circularization of the debris (Guillochon & Ramirez-Ruiz 2015). Independently of the precise details of the circularization process, it is expected that a TDE involving a rotating BH will in general produce a geometrically thicker accretion disc than one involving a non-rotating BH.

2.6 Binding energy of circular trajectories

Particles on circular trajectories around a BH are more tightly bound to the central object than in the Newtonian case. For fluid moving round in an accretion disc, this extra budget of potential energy directly affects the total luminosity emitted from the accretion disc.

2.7 Enhanced tidal field

A deeper gravitational potential well implies a steeper potential gradient and, therefore, an enhanced tidal field. This is reflected in, for instance, stretching factors up to 25 times larger in the relativistic description of a $10^6 M_{\odot}$ non-rotating BH as compared to the Newtonian case (see e.g. fig. A1 of Gafton et al. 2015).

2.8 Parameter space for TDEs

In Fig. 2 we have plotted the parameter space for TDEs in terms of the BH mass M and the periapsis distance r_p for different types of star. For fixed BH mass and spin parameter, the lower limit for $r_{\rm p}$ is given by $r_{\rm mb}$ as defined in equation (6). From this equation we get a minimum distance of 4 M for a non-rotating BH (a = 0) and of 1 M for a maximally rotating BH (a = M) when the star is in corotation with the BH. If, instead, the BH is counter-rotating, this distance becomes $\simeq 5.8 M$. The first two limits are indicated in Fig. 2 with thick horizontal lines. As $r_p \rightarrow r_{mb}$, relativistic effects become increasingly important. In broad terms, relativistic corrections to quantities such as binding energy or periapsis shift are of the order of a few per cent for $10 < r_p < 100 M$, and can exceed 10 per cent for $r_{\rm p} \lesssim 10 \, M$. From the same figure we can see that, for instance, a main-sequence star like the Sun can be disrupted by a central BH of at most $M \sim 10^{7.5} \,\mathrm{M_{\odot}}$ for a non-rotating BH and of $M \sim$ $10^{8.5} \,\mathrm{M_{\odot}}$ for a maximally rotating one. It can further be seen that a TDE of a solar-type star takes place in the relativistic regime for $M \gtrsim 10^{5.5} \, \mathrm{M_{\odot}}$.

3.1 Relativistic hydrodynamics equations

Let us consider a perfect fluid evolving on a given curved spacetime described by the metric tensor $g_{\mu\nu}$. The state of a fluid element is characterized in terms of the rest mass density ρ , the pressure *P*, the specific internal energy *u* and the specific entropy *s*. Note that the rest mass density ρ is related to the baryon number density *n* by $\rho = m_0 n$, where m_0 is the average baryonic rest mass of the fluid. All of these thermodynamical quantities are measured in the reference frame comoving with the fluid element. Within the perfect fluid approximation, the specific entropy is a conserved quantity along the worldline of any given fluid element. The rest of the thermodynamic quantities are related through an equation of state. The motion of the fluid element itself is described by the fourvelocity vector U^{μ} defined as the vector tangent to its worldline and normalized as³

$$U^{\mu} U_{\mu} = g_{\mu\nu} U^{\mu} U^{\nu} = -1.$$
⁽⁷⁾

The contravariant components of the four-velocity are given as $U^{\mu} = dx^{\mu}/d\tau$, where τ is the proper time of the fluid element and $(x^{\mu}) = (t, x^i)$ is a particular 3+1 splitting of the coordinate system where *t* is the coordinate time and x^i represents the spatial coordinates of the fluid element.

The stress–energy tensor of the perfect fluid is expressed in terms of the above defined quantities as

$$T^{\mu\nu} = \varrho \,\omega \, U^{\mu} U^{\nu} + P \, g^{\mu\nu}, \tag{8}$$

where $\omega = 1 + u + P/\rho$ is the relativistic specific enthalpy. The fluid evolution equations follow from the conservation of baryon number

$$(n U^{\mu})_{;\mu} = 0, (9)$$

and the local conservation of energy-momentum

$$(T^{\mu\nu})_{;\mu} = 0, \tag{10}$$

where a semicolon stands for covariant differentiation. These five equations (one in equation 9 and four additional ones from the four components of equation 10), together with the fluid's equation of state, suffice for calculating the time evolution of a fluid described with the six variables (U^{μ}, ϱ, u) .

By substituting equation (8) into equation (10), employing the continuity equation (9), together with the first law of thermodynamics for a perfect fluid expressed in terms of the specific enthalpy as $d\omega = dP/\rho$, we obtain the relativistic Euler equation

$$\frac{\mathrm{d}U^{\nu}}{\mathrm{d}\tau} = -\frac{1}{\rho \,\omega} \frac{\partial P}{\partial x^{\mu}} \left(U^{\mu} U^{\nu} + g^{\mu\nu} \right) - \Gamma^{\nu}_{\lambda\mu} U^{\lambda} U^{\mu}, \tag{11}$$

where $\Gamma^{\nu}_{\lambda\mu}$ denote the Christoffel symbols.

In the present work we want to describe the evolution of the fluid in terms of the global time coordinate *t* rather than the proper time τ that runs at different rates for fluid elements at different locations. For doing this, it is convenient to recast all of the proper

time derivatives in equations (9) and (11) as derivatives with respect to the coordinate time t using the identity

$$\frac{\mathrm{d}}{\mathrm{d}t} = \frac{1}{\Gamma} \frac{\mathrm{d}}{\mathrm{d}\tau} = \frac{1}{\Gamma} U^{\mu} \frac{\partial}{\partial x^{\mu}},\tag{12}$$

where

$$\Gamma \equiv \frac{\mathrm{d}t}{\mathrm{d}\tau} = U^0 \tag{13}$$

is a generalized Lorentz factor.⁴ Equation (7) can be used to rewrite equation (13) as

$$\Gamma = \left(-g_{\mu\nu}\,\dot{x}^{\mu}\,\dot{x}^{\nu}\right)^{-1/2},\tag{14}$$

where an overdot stands for the derivative with respect to the coordinate time *t* and, clearly, $(\dot{x}^{\mu}) = (1, dx^{i}/dt)$.

With the aid of equations (7), (12) and (14), we can use the time component of equation (11) to rewrite its remaining spatial components as

$$\frac{\mathrm{d}^{2}x^{i}}{\mathrm{d}t^{2}} = -\left(g^{i\lambda} - \dot{x}^{i}g^{0\lambda}\right) \left[\frac{1}{\Gamma^{2}\varrho\,\omega}\frac{\partial P}{\partial x^{\lambda}} + \left(\frac{\partial g_{\mu\lambda}}{\partial x^{\sigma}} - \frac{1}{2}\frac{\partial g_{\mu\sigma}}{\partial x^{\lambda}}\right)\dot{x}^{\mu}\dot{x}^{\sigma}\right].$$
(15)

On the other hand, if we compute the inner product of equation (11) with the four-velocity and use the expressions in equations (7), (12) and (14) we get

$$\frac{\mathrm{d}u}{\mathrm{d}t} = \frac{P}{\varrho^2} \frac{\mathrm{d}\varrho}{\mathrm{d}t},\tag{16}$$

which recovers again the first law of thermodynamics for a perfect fluid. Finally, we can bring the expression for baryon number conservation, equation (9), into the form of an evolution equation by applying equation (12):

$$\frac{\mathrm{d}n}{\mathrm{d}t} = -\frac{n}{\sqrt{-g}\,\Gamma} \frac{\partial}{\partial x^{\mu}} \left(\sqrt{-g}\,\Gamma\,\dot{x}^{\mu}\right),\tag{17}$$

where g is the determinant of the four-metric $g_{\mu\nu}$.

Equations (15) and (16) are directly useful for our purposes since they can be straightforwardly implemented within our Newtonian SPH code. Equation (17), however, is somewhat problematic because of the explicit time derivative of the Lorentz factor Γ on the right-hand side of the equation. Such time derivatives are known to limit the stability of relativistic hydrodynamics schemes, see for example Norman & Winkler (1986). We can avoid this difficulty altogether by introducing the auxiliary density variable

$$N = \sqrt{\frac{-g}{\gamma}} \Gamma n, \tag{18}$$

where γ is the determinant of the three-metric $\gamma_{ij} = g_{ij}$. Using this new variable, equation (17) can be recast as

$$\frac{\mathrm{d}N}{\mathrm{d}t} = -N\,\nabla_i\,\dot{x}^i - \frac{N}{\sqrt{\gamma}}\frac{\partial\sqrt{\gamma}}{\partial t},\tag{19}$$

where $\nabla_i \dot{x}^i = 1/\sqrt{\gamma} \partial \left(\sqrt{\gamma} \dot{x}^i\right)/\partial x^i$ is the three-divergence as calculated on a spatial hypersurface t = const. Equation (19) does not involve time derivatives of the Lorentz factor Γ . Furthermore, for

³ Here and in what follows we adopt Einstein's convention of summation over repeated indices, with Greek indices denoting space-time components and Latin indices denoting only spatial components.

⁴ Note that this is a different quantity from the somewhat similar one (also denoted by Γ) used by Hernandez & Misner (1966) and May & White (1966) in considerations of spherical collapse and subsequently used by other authors following on from them.

the stationary metrics that we are interested in here - such as the Kerr one - the second term on the right-hand side of equation (19) vanishes identically.

In the following we shall use the SPH method for solving the hydrodynamic equations. Similarly to mass conservation in the Newtonian case, the SPH method allows one to either integrate a continuity equation (for mass or baryon number) or to enforce baryon conservation by simply keeping the mass/baryon number carried by each SPH particle fixed in time while the fluid is evolving. In this way, and in the special case of stationary metrics, we can altogether bypass the need to solve equation (19). In order to see this, note that for stationary metrics we can rewrite equation (19) as

$$\frac{\partial N}{\partial t} = -\nabla_i (N \, \dot{x}^i), \tag{20}$$

and then integrate equation (20) over any given spatial volume element \mathcal{V} . Doing so we obtain

$$\frac{\mathrm{d}}{\mathrm{d}t}\mathcal{N} = \frac{\mathrm{d}}{\mathrm{d}t}\int_{\mathcal{V}} N\sqrt{\gamma} \,\mathrm{d}^{3}x = -\int_{\mathcal{V}} \frac{\partial\sqrt{\gamma} N\dot{x}^{i}}{\partial x^{i}} \,\mathrm{d}^{3}x$$
$$= -\oint_{\mathcal{S}} (N\dot{x}^{i})\sqrt{\gamma} \,\mathrm{d}S_{i}, \qquad (21)$$

where \mathcal{N} is the total number of baryons in the volume \mathcal{V} , \mathcal{S} is the two-dimensional surface delimiting \mathcal{V} and $\sqrt{\gamma} \, dS_i$ is a differential area element normal to \mathcal{S} . For the last step we have used the divergence theorem. If we take now the volume element \mathcal{V} in equation (21) to coincide with the volume around a given SPH particle, we see that, by keeping a constant number of baryons within each individual SPH particle, both sides of equation (21) are equal to zero and the continuity condition in equation (19) is thus automatically fulfilled.

3.2 Self-gravity treatment

In many situations, the BH dominates the space–time, but the effects of self-gravity in the fluid cannot be entirely neglected. For our purposes, we use a standard kernel-softened, Newtonian self-gravitational acceleration a_{sg} and potential Φ calculated via a binary tree (Benz et al. 1990). In the spirit of the Newtonian Euler equation, we introduce the force due to the fluid's self-gravity into the evolution equations by modifying equation (15) as

$$\frac{\mathrm{d}^{2}x^{i}}{\mathrm{d}t^{2}} = -\left(g^{i\lambda} - \dot{x}^{i}g^{0\lambda}\right) \left[\frac{1}{\Gamma^{2}\omega}\left(\frac{1}{\varrho}\frac{\partial P}{\partial x^{\lambda}} + \frac{\partial \Phi}{\partial x^{\lambda}}\right) + \left(\frac{\partial g_{\mu\lambda}}{\partial x^{\sigma}} - \frac{1}{2}\frac{\partial g_{\mu\sigma}}{\partial x^{\lambda}}\right)\dot{x}^{\mu}\dot{x}^{\sigma}\right].$$
(22)

Since the way in which we treat self-gravity depends on the particular choice of spatial coordinates – and hence is at odds with general relativity's covariance principle – we test the validity of our approximate approach by comparing the outcome of the same simulation using two different coordinate systems (namely, BL and KS coordinates; see Section 4.2 below). Explicit calculations of all of the relevant terms in each coordinate system are given in Appendices B and C.

It is worth noting in equation (22) that, since self-gravity and pressure forces always enter the evolution equation together, hydrostatic equilibrium will be guaranteed as long as the two forces are comparable, and in the regime in which both are much larger than the tidal forces due to the BH. The prefactor $1/\Gamma^2$ effectively introduces a time dilation effect close to the BH (which is physical in

the chosen coordinate system, i.e. KS or BL), while the $g^{i\lambda} - \dot{x}^i g^{0\lambda}$ term introduces non-linearity in the equations (e.g. the *x* component of the acceleration will depend on all derivatives $\partial_{\lambda} P$ and $\partial_{\lambda} \Phi$, not just on $\partial_x P$ and $\partial_x \Phi$).

The evolution equation (22) can be conveniently implemented within an existing SPH code with essentially no additional overhead in computational time with respect to a purely Newtonian calculation. To check this conclusion, we performed statistical timing measurements of both the relativistic and the Newtonian versions of our code, using 2×10^5 and 10^6 SPH particles, with both the serial (1 CPU core) and OpenMP (8 CPU cores) versions. On average, between 85 and 95 per cent of a time step is spent on tree operations (tree build, neighbour search and Newtonian self-gravity calculations), while the rest of the time is mostly spent computing hydrodynamical and BH accelerations. Since the vast majority of the computational power is employed on parts of the code that are identical in both the Newtonian and the relativistic versions, the overhead for computing the relativistic corrections is between 0.5 and 2 per cent of a time step (depending on the number of particles and the number of CPU cores), the vast majority (about 80 per cent) of which is spent evaluating metric derivatives.

Relativistic simulations will also take longer because the star spends more time close to periapsis as compared to the Newtonian simulations (due to the gravitational time dilation), but this is a physical effect that occurs in any relativistic simulation regardless of the code used, and therefore we do not consider it as an overhead of the method itself. Finally, we observed that during the periapsis passage, when the time step criterion based on the acceleration is more restrictive than the CFL criterion, the time steps taken in the relativistic simulations by our adaptive time-stepping scheme are, on average, smaller by a factor of $\simeq 2$ than those taken in Newtonian simulations. It is difficult to quantify the resulting computational overhead for an entire simulation, as the fraction of time spent close to periapsis depends considerably on the orbital parameters. Based on the simulations we ran for this paper, we estimate that this effect increases the computational cost by at most $\simeq 10$ per cent.

4 VALIDATION

In this section we present several tests designed to explore the range of applicability of our method. We shall do this by first testing the ability of the new approach to reproduce exact geodesic motion of test particles in both Schwarzschild and Kerr space–times. Next, we compare the outcome of several TDE simulations against the results of previous relativistic studies. Finally, we test the degree to which our method abides by the covariance principle by comparing the outcome of two simulations of the same TDE encounter performed once in BL and once in KS coordinates.

All simulations presented in this paper were conducted with a modified version of the Newtonian SPH code described in detail in Rosswog et al. (2008b), where the Newtonian accelerations due to the BH and the pressure forces were replaced by the relativistic expressions given in Appendices B and C. The initial profile of the star was determined by solving the Lane–Emden equations for a $\gamma = 5/3$ polytrope; the SPH particles (200 642 in all cases) were distributed according to the resulting density profile, then relaxed with damping into numerical equilibrium (see Rosswog et al. 2009 for more details) and subsequently placed at a distance of 5 r_t from the BH, on a parabolic orbit computed according to the equations given in Appendix A2. Throughout the simulation, the stellar fluid was evolved with a $\gamma = 5/3$ polytropic equation of state. The BH accretion radius was placed at the event horizon radius $r_{\rm eh}$, see equation (5), with all of the particles that entered this radius being removed at the next synchronization point of our individual time step scheme. Owing to the large mass ratio between the central BH and the star (10⁶), the contribution of the accreted particles to the mass and spin of the BH has been neglected, i.e. the metric is taken to be stationary. We then assume a fixed Kerr metric for a BH of mass *M*, specific angular momentum *a* and dimensionless spin parameter

$$a^* \equiv \frac{a}{M}.$$
(23)

We would like to stress at this point that in all of the numerical tests presented below we used the Euclidean distance for the calculation of all interparticle separations. In an SPH code this distance is critical for building the tree itself (which is then used for computing the hydrodynamic and self-gravity accelerations), and then appears in all of the expressions that contain the SPH kernel or its derivatives, such as those for gas density, momentum equation, energy equation, artificial viscosity terms, shock heating terms and self-gravity acceleration. One could, in principle, also calculate the interparticle separation via the proper spatial distance using the spatial metric tensor γ_{ij} (rather than the Euclidean, flat-space distance that we are using), but this would only be an extra layer of complexity on top of an already approximate way of introducing Newtonian gravity within a relativistic approach and is therefore not considered.

The rationale behind our choice is that, since the BH mass is being taken to dominate the space-time geometry, i.e. $M \gg M_*$, the space-time will be very nearly flat across the scales where self-gravity matters (e.g. the radius of a star). On the other hand, on scales where the metric does significantly depart from flat space-time (two fluid elements on different sides of the BH being the most extreme example), self-gravity will have absolutely no relevant contribution.

A quantitative criterion for the previous argument can be stated by requiring the radius of curvature \mathcal{R} of the BH's space-time to be much larger than the length scales for both the self-gravity and the hydrodynamic interactions (that we take to be the radius of the star R_* and the typical size for the SPH smoothing length h, respectively). The space-time curvature around a BH is of the order of $\kappa = M/r^3$, from where it follows a radius of curvature $\mathcal{R} \propto 1/\sqrt{\kappa} = 1.5 (M/M_{\odot})(r/r_{\rm g})^{3/2}$ km. From here we see that, in the encounter between a solar-type star ($R_* \simeq 7 \times 10^5$ km) and a $10^6 \,\mathrm{M_{\odot}}$ BH, $\mathcal{R}/R_{\star} \simeq 700$ at a distance of one tidal radius from the BH (from equation 1, $r_{\rm t} \simeq 48 r_{\rm g}$ in this case). This same ratio reduces to about 30 at a periapsis distance of $r_{\rm p} = 6 r_{\rm g}$. On the other hand, for the simulations presented in this paper, a typical smoothing length used in the SPH description of the fluid will be at least one order of magnitude less than the corresponding stellar radius. Clearly, the ratio \mathcal{R}/R_{\star} evaluated at a fix number of gravitational radii from the BH, say at $6r_g$, becomes larger (more favourable) for more massive BHs.5 This gives us confidence that our approximation should be valid for the type of TDEs discussed in the next sections.

4.1 Geodesic motion limit

For an ensemble of pressureless, non-interacting particles, the evolution equation given in equation (15) naturally reduces (by setting P = 0) to the geodesic equation, i.e.

$$\frac{\mathrm{d}^2 x^i}{\mathrm{d}t^2} = -\left(g^{i\lambda} - \dot{x}^i g^{0\lambda}\right) \left(\frac{\partial g_{\mu\lambda}}{\partial x^\sigma} - \frac{1}{2}\frac{\partial g_{\mu\sigma}}{\partial x^\lambda}\right) \dot{x}^\mu \dot{x}^\sigma,\tag{24}$$

which is more commonly expressed in terms of proper time derivatives as (Misner, Thorne & Wheeler 1973)

$$\frac{\mathrm{d}^2 x^{\mu}}{\mathrm{d}\tau^2} + \Gamma^{\mu}_{\nu\lambda} \frac{\mathrm{d}x^{\nu}}{\mathrm{d}\tau} \frac{\mathrm{d}x^{\lambda}}{\mathrm{d}\tau} = 0. \tag{25}$$

The geodesic equation (24) constitutes a system of second order, coupled ordinary differential equations. Nevertheless, in the case of the Kerr space–time, the existence of four first integrals of motion allows us to partially decouple and reduce them to a set of first-order ordinary differential equations that can be further solved analytically (e.g. Bardeen 1973; Chandrasekhar 1983; Frolov & Novikov 1998; Tejeda, Taylor & Miller 2013). See Appendix A for a brief overview of time-like geodesics in this space–time. In this appendix we also outline the procedure that we follow to generate initial conditions from a given set of orbital parameters.

Throughout the rest of the paper, all of the geodesic trajectories that we present (for instance, in comparison with the orbits of the centres of mass) result from the direct integration of equation (24) for a point mass (with the same initial constants of motion as the stellar CM) using a fourth-order Runge–Kutta integrator (RK4), completely independent of our SPH code.

In a TDE, equation (24) will be obeyed by the trajectory of the star's CM (with some caveats discussed below), and by the individual trajectories of the fluid elements after the star has been disrupted, when self-gravity and hydrodynamic forces no longer play a significant role. A common way to evaluate how well an approximate method reproduces effects such as periapsis shift and orbital plane precession is to compare the trajectory of the CM with the corresponding geodesic (i.e. the one having the same constants of motion). While this is in many cases a meaningful comparison, there are cases where deviations are expected.

First, for deep encounters (impact parameter $\beta \gg 1$), where complete disruption occurs from the very first periapsis passage, the wide spread in specific orbital energies and accompanying redistribution of angular momentum results in a fraction of the fluid being launched on plunging orbits. As such fluid elements are accreted, the CM of the debris stream is effectively calculated on a different set of particles and therefore the CM trajectory deviates from the original geodesic. An example of such a case (for $\beta = 10$) can be seen in the right-hand panel of Fig. 3, which shows the disruption of a solar-type star by a 10⁶ M_☉ Schwarzschild BH, which will be discussed further below.

Another effect present in deep encounters is related to the geometrical shape of the debris. Typically, once a star is disrupted and the fluid elements move along (nearly) independent geodesics, each having experienced a different periapsis shift, the stellar debris will expand into a crescent shape (first observed and discussed by Laguna et al. 1993). For encounters with small r_p/M ratios, the large spread in periapsis shifts may stretch the crescent-shaped debris into a spiral (as seen before in the simulations of Kobayashi et al. 2004; Cheng & Bogdanović 2014; see also Fig. 3), causing the CM to drift outside the particle distribution; as the physical extent of the debris becomes comparable to its distance from the BH, the CM is no longer meaningful in providing information about the motion of the fluid as a whole around the BH. This effect is only relevant for

⁵ Note however that, for a fixed stellar type, the ratio \mathcal{R}/R_{\star} evaluated at the tidal radius acquires a constant value independent of the BH mass.

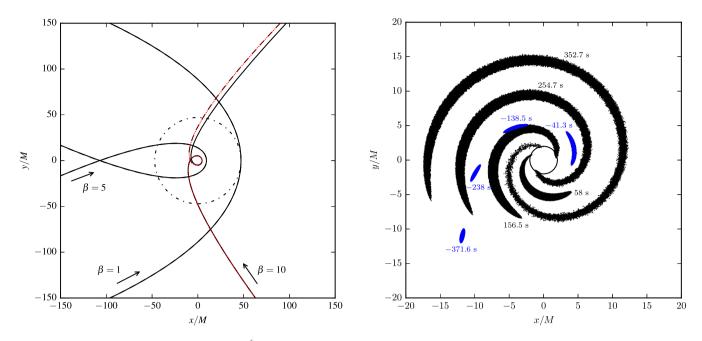


Figure 3. Tidal disruption of a solar-type star by a 10⁶ M_☉ Schwarzschild BH. Left-hand panel: trajectory of the CM of the star (solid line), compared with the geodesic trajectory (dashed line), for three canonical TDEs with impact parameters $\beta = 1$, 5 and 10, respectively. The tidal radius of the BH is shown as a dash-dotted circle. For $\beta = 1$ and 5 our results are indistinguishable from the exact geodesic motion (and hence the dashed line is not clearly visible), but for the $\beta = 10$ case some deviations are expected, see main text, Section 4.1. For this reason we also plot the trajectory of the CM of the core 200 particles (dotted red line), which is indistinguishable from the geodesic (see main text, Section 4.1.1, for justification and interpretation). Right-hand panel: snapshots of the disrupted star with $\beta = 10$, at different times before the disruption (blue) and after the disruption (black) (t = -371.6, -238, -138.5, -41.3; 58, 156.4, 254.7, 352.7 s).

relativistic simulations, where the stream is deformed by periapsis and orbital plane precessions.

Finally, a departure from geodesic motion also occurs due to the fact that orbital energy is converted into heat deposited in the oscillation modes of the star, which changes the total energy of the fluid, even though the dissipated energy ($\propto M_*/R_*$) is normally a few orders of magnitude smaller than the typical spread in energies at periapsis ($\propto MR_*/r_p^2$), and therefore does not produce noticeable effects.

4.1.1 Schwarzschild space-time

The simplest possible test is for a TDE involving a non-rotating BH: in such a case, the orbital motion is confined to one plane, and the main qualitative relativistic effect is the periapsis precession. The left-hand panel of Fig. 3 shows the trajectory of the CM (solid lines) and the geodesic trajectory (dashed lines) for three simulations of canonical ($M_* = M_{\odot}$, $R_* = R_{\odot}$, $M = 10^6 M_{\odot}$, $a^* = 0$) TDEs with impact parameters $\beta = 1$, 5 and 10. These results can be directly compared with those obtained using relativistic SPH codes by Laguna et al. (1993, fig. 1) and Kobayashi et al. (2004, fig. 2). In agreement with their results, we find the trajectory of the CM to be indistinguishable from the geodesic for $\beta = 1$ and 5, while the small departure that occurs for $\beta = 10$ is caused by a combination of the reasons discussed above.

As support for our interpretation of this departure, for the $\beta = 10$ case we also plot the trajectory of the CM for the N_c core SPH particles, i.e. the N_c particles that – at the beginning of the simulation – are the closest to the CM of the star. The number $N_c = 200$ has been chosen so that, on the one hand these particles are neither accreted, nor does their CM drift away from the gas distribution, and, on the other hand the discretization errors are small enough for their CM to reproduce the geodesic. For a much smaller N_c , the average energy

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and angular momentum would be slightly different from those of the star and of the geodesic, failing to reproduce geodesic motion; for a much larger N_c , the geometric distortion would produce the same departure from geodesics that occurs for the CM of the star itself, as explained above.

The right-hand panel shows snapshots of the tidal debris before, during and after the first periapsis passage in the $\beta = 10$ disruption; our results are in excellent agreement with the simulation of Kobayashi et al. (2004, fig. 3).

4.1.2 Kerr space-time, equatorial orbits

Next, we simulated a TDE involving a rotating BH in the particular case in which the star's CM motion is confined to the equatorial plane (i.e. to the plane perpendicular to the BH spin). Previous simulations by Haas et al. (2012) and Kesden (2012) found that, for a given impact parameter, stars are more easily disrupted if they approach the BH on a retrograde orbit (represented here as a negative BH spin parameter $a^* < 0$, cf. Section 2). Fig. 4 shows the distribution of the stellar debris after disruption by a BH with $M = 10^8 \,\mathrm{M_{\odot}}$ and various spin parameters ($a^* = 0, \pm 0.5$ and ± 0.99). We simulated the disruption of a solar-type star $(M_* = M_{\odot}, R_* = R_{\odot})$ on an orbit with periapsis distance $r_{\rm p} = 6 M$. Since this corresponds to an impact parameter of $\beta \simeq 0.36$, the Newtonian simulation does not result in disruption: the star is barely tidally deformed, and simply continues along its original trajectory. The relativistic effects at 6M, however, are strong enough that all of the Kerr simulations (and the Schwarzschild one) result in strong tidal deformation, the formation of tidal tails and (with the exception of the $a^* = 0.99$ simulation) some fraction of the stellar material being stripped away. This fraction of unbound material is given by $f_{ub} = 1 - f_b$, where the self-bound fraction $f_{\rm b}$ is computed using the iterative-based prescription introduced by Guillochon & Ramirez-Ruiz (2013,

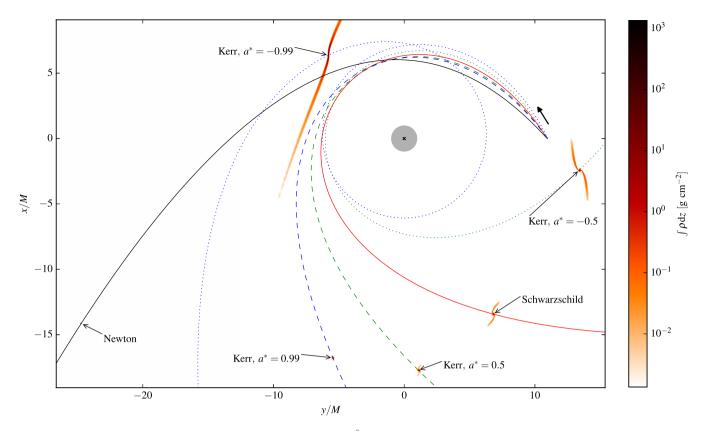


Figure 4. Tidal disruption of a solar-type star ($M_* = M_{\odot}$, $R_* = R_{\odot}$) by a $10^8 M_{\odot}$ Kerr BH for different values of the spin parameter. The snapshots show the matter distribution ≈ 12 h after the first periapsis passage, while the lines represent the geodesics of the corresponding orbits. The periapsis distance in all cases is $r_p = 6M$, corresponding to an impact parameter $\beta \simeq 0.36$. The solid black curve represents the Newtonian simulation; the solid red curve represents the disruption by a non-rotating ($a^* = 0$) BH; the dashed (dotted) curves represent the trajectories of stars on prograde (retrograde) orbits around BHs with spin parameters 0.5 (green) and 0.99 (blue). The simulations were made using KS coordinates. For clarity purposes, the stellar debris has been **magnified by a factor of 10** for all six simulations; the magnification is performed as a geometric scaling operation during rendering, but the colours are preserved in order to yield the correct density. The BH position is marked by a black cross, while the gravitational radius r_g is marked by a grey disc.

section 2.2), which we have previously used successfully with SPH in Gafton et al. (2015). During this iterative procedure, the (Newtonian) gravitational self-potential of the stellar debris was computed using a fast binary tree (Gafton & Rosswog 2011).

The fraction f_{ub} depends strongly on the BH spin, and spans from 0 (for $a^* = 0.99$), to less than 1 per cent (for $a^* = 0$), to over 60 per cent (for $a^* = -0.99$). This result is in agreement with the observation of Gafton et al. (2015), that relativistic effects connected to the amplified tidal stresses and the extra time spent close to periapsis result in stronger disruptions (even for relatively low β). Note, for instance, that for $a^* = -0.99$ the periapsis shift is so strong that the star completes one full winding around the BH before receding.

We also ran a similar set of simulations for $M = 10^6 \text{ M}_{\odot}$. In this case, $r_p = 6 M$ corresponds to an impact parameter of $\beta \simeq 7.85$, and so all of the simulations resulted in the star being fully disrupted. Fig. 5 shows the distribution of the stellar debris after disruption, together with the various geodesic trajectories corresponding to the CM. All of the relativistic simulations resulted in a strong disruption as compared with the Newtonian simulation: the maximum density is lower and the debris stream is more elongated. For the retrograde orbits, 6M is very close to the marginally bound circular orbit (located at $\approx 5.8 M$), and therefore some particles are launched on plunging orbits from the very first periapsis passage. This leads to prompt accretion and a spiral-shaped debris stream around the BH. For prograde orbits, disruptions are increasingly milder with

increasing BH spin, though always stronger than their Newtonian counterpart.

4.1.3 Kerr space-time, off-equatorial orbits

Finally, we simulated a disruption of a solar-type star approaching a rotating BH ($a^* = 0.98$) along an off-equatorial trajectory. The star was initially located in the equatorial plane but had a nonzero polar angular velocity. This results in an angular span for its latitudinal motion ranging from a minimum latitude ($\theta_a = 0.1\pi$) to a maximum one ($\theta_{a'} = 0.9\pi$) (see Appendix A2 for details). In this situation, orbital plane precession is expected to play a significant role in the shape and evolution of the stellar debris. Fig. 6 shows the trajectory of the CM (solid line) and the geodesic trajectory (dashed line) for three TDEs with increasing impact parameters ($\beta = 0.55$, 0.65 and 0.75) around a Kerr BH with $M = 10^8 M_{\odot}$ and spin parameter $a^* = 0.98$. The upper (lower) panels show the projection of the orbit on to the x-y (x-z) plane. We also show a scatter plot of the SPH particles in blue. Fig. 7 shows a three-dimensional view of these same three encounters.

In all three simulations, relativistic effects are reproduced very well: for $\beta = 0.55$ and 0.65, there is virtually no difference between the CM and the geodesic trajectories, while for $\beta = 0.75$, after several windings around the BH, the stream becomes so distorted that the CM drifts off the geodesic trajectory. As discussed above,

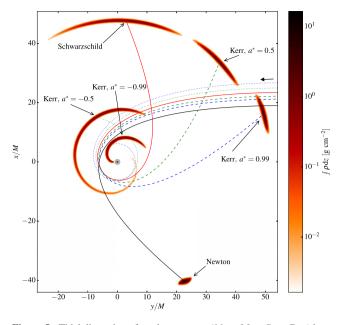


Figure 5. Tidal disruption of a solar-type star $(M_* = M_{\odot}, R_* = R_{\odot})$ by a $10^6 M_{\odot}$ Kerr BH for different values of the spin parameter. The snapshots show the matter distribution ≈ 15 min after the first periapsis passage, while the lines represent the geodesics of the corresponding orbits. The periapsis distance in all cases is $r_p = 6M$, corresponding to an impact parameter $\beta \simeq 7.85$. The solid black curve represents the Newtonian simulation; the solid red curve represents the disruption by a non-rotating $(a^* = 0)$ BH; the dashed (dotted) curves represent the trajectories of stars on prograde (retrograde) orbits around BHs with spin parameters 0.5 (green) and 0.99 (blue). The simulations were made using KS coordinates. The gravitational radius r_g is marked by a grey disc.

this is simply a geometric effect. The orbits of the individual particles, which at this time are moving as point masses in the gravitational field of the BH, still follow their respective geodesic trajectories.

4.2 Comparison between Boyer–Lindquist and Kerr–Schild coordinates

In this section we explore the validity of our approximate approach by comparing the output of simulations of the same TDE as computed using two different coordinate systems: BL and KS coordinates. Useful expressions for both coordinate systems are collected in Appendices B and C.

Because of the principle of covariance, two relativistic simulations performed in different coordinate systems should give identical physical results. Since geodesic motion in Kerr space–time is reproduced exactly with our code, any difference between the BL and KS simulations will come from the Newtonian parts of the code: the inclusion of Newtonian self-gravity (albeit with relativistic corrections as described in Section 3.2), and the calculation of interparticle distances (without the use of the metric), which enters into the expressions for all interparticle forces.

In Fig. 8 we show the CM trajectory (left-hand panel) and a post-disruption snapshot of the stellar debris (right-hand panel) for a highly relativistic ($r_p/r_g = 2.19$), but mildly disruptive ($\beta = 0.55$) simulation of the tidal disruption of a WD by a 5 × 10⁵ M_☉ rotating BH with spin parameter $a^* = 0.98$. As expected for $\beta = 0.55$, the Newtonian encounter only results in a negligible fraction (0.6 per cent) of the star being stripped away and forming

We also ran several simulations of canonical $(M/M_* = 10^6)$ TDEs with $\beta = 1, 5$ and 7 in order to perform a quantitative comparison between the results obtained in the two coordinate systems. In Fig. 9 we plot histograms of the constants of motion, i.e. the energy \mathcal{E} (top panels) and angular momentum ℓ_z (lower panels) for Newtonian (solid lines), BL (dashed line) and KS (dotted line) simulations, see equations (A3) and (A4) in Appendix A. The ℓ_z histograms are shifted and recentred around zero, since the Newtonian values are strongly offset from the BL and KS ones. The agreement between KS and BL is excellent in spite of the Newtonian parts of the code. The energy histograms exhibit differences of the order of 3 per cent for $\beta = 5$ and 6 per cent for $\beta = 7$, but the angular momentum histograms are virtually identical (within less than 1 per cent) even at $\beta = 7$.

In summary, we conclude that even for very deep encounters the results of the BL and KS simulations are in excellent agreement. This gives confidence that, at the very least, moderate (but possibly also strong) relativistic encounters can be accurately simulated with our method.

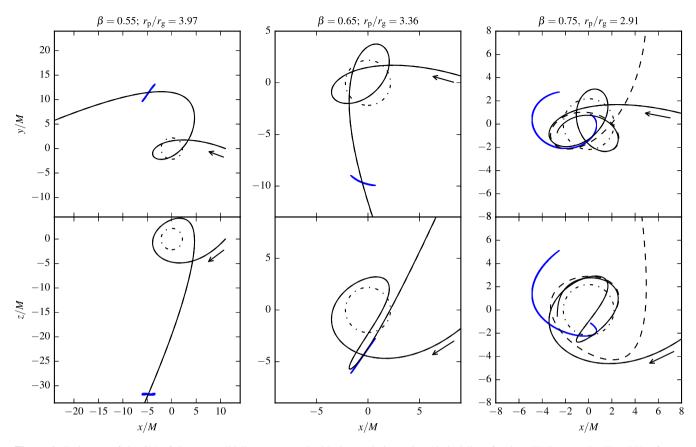
5 APPLICATIONS

In the previous section, we focused on the region near to the BH so as to make tests under significantly relativistic conditions. Now we turn to the more extended range as illustrated in Fig. 1. In order to demonstrate some of the possible applications of our new method, we present here the results of three sets of TDE simulations for rotating BHs and analyse the impact of the BH spin on: (a) the distribution of the constants of motion (\mathcal{E} and ℓ_z) after disruption, and hence on the mass fallback rate; (b) the spread in mechanical energies \mathcal{E} after disruption, as compared with Newtonian simulations and the analytical estimates of Stone et al. (2013); (c) the exotic geometry of the tidal debris in the case of one particular set of orbital parameters that has never been simulated before.

5.1 Impact of spin on mass fallback rate

We first simulated two sets of canonical TDEs ($M = 10^{6} \text{ M}_{\odot}$, $M_* = \text{M}_{\odot}$, $R_* = \text{R}_{\odot}$) with impact parameters $\beta = 2$ and 6. In each case, we compared the results of a Newtonian simulation with five relativistic simulations, one without spin ($a^* = 0$), and the other four with BH spins $a^* = \pm 0.5$ and ± 0.99 , respectively. The $\beta = 6$ is chosen as a limiting case, so that the $a^* = -0.99$ simulation (which yields the most extreme disruption) would not result in part of the debris being launched on plunging orbits from the very first periapsis passage.

The results are presented in Figs 10 (geometric distribution of the tidal debris at $t \simeq 57$ h after the first periapsis passage) and 11 (mass fallback rates \dot{M}). Each of these figures contains two panels, for $\beta = 2$ (left) and for $\beta = 6$ (right). The mass fallback rate \dot{M} is computed by assuming that particles move on geodesic trajectories after disruption (i.e. that hydrodynamic and self-gravity forces no longer play any role in their dynamics), and their trajectory is



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Figure 6. Trajectory of the CM of the star (solid line), compared with the geodesic motion (dashed line) for three TDEs around a Kerr BH (of mass $M = 10^8 M_{\odot}$ and spin parameter $a^* = 0.98$) with three different values of the impact parameter ($\beta = 0.55$, 0.65 and 0.75). Note that in the first two cases the dashed and solid lines are indistinguishable from each other. The top and bottom panels show projections on to the *x*-*y* and *x*-*z* planes, respectively, with the dash-dotted circles marking the tidal radius. The blue scatter plots show the SPH particles at times $t \simeq 21$, 7.5 and 5 h (for $\beta = 0.55$, 0.65 and 0.75, respectively) after the disruption, as they recede from the central BH. The CM trajectory in the last case ($\beta = 0.75$) has been interrupted at the point where the tidal stream becomes so elongated, with a size comparable to the distance from the BH, that the CM is no longer meaningful (see Section 4.1).

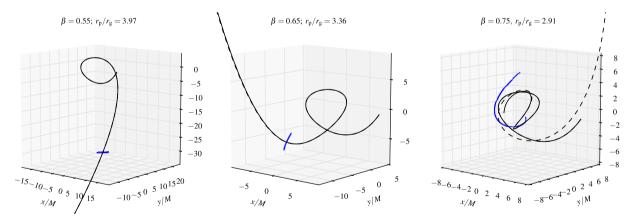


Figure 7. Three-dimensional version of Fig. 6; again, the trajectory of the stellar CM (solid line) is compared with the geodesic trajectory (dashed line); the three-dimensional particle distribution after disruption is shown as a blue scatter plot.

extrapolated based on their constants of motion. This yields a Keplerian orbit in the Newtonian case, but contains the proper relativistic corrections to the geodesics in the relativistic cases.

For $\beta = 2$, there is only a minor difference in the debris distribution between the Newtonian and relativistic simulations, see left-hand panel of Fig. 10. The BH spin does determine the position of the CM at the given time, but the shape of the debris seems rather unaffected by the BH spin. In spite of the morphological differences, the impact on the mass fallback rates is negligible, see Fig. 11. All of the $\beta = 2$ simulations result in very similar \dot{M} curves. The relativistic ones are rising slightly more slowly (in about a week), partly due to the extra time spent around periapsis, though mostly due to the Newtonian energy spread being slightly larger (see Fig. 12 for $\beta = 2$), thus resulting in more particles with lower eccentricities. Nonetheless, all of the relativistic simulations give essentially the same peak \dot{M} rate, which is ≈ 13 per cent smaller than the

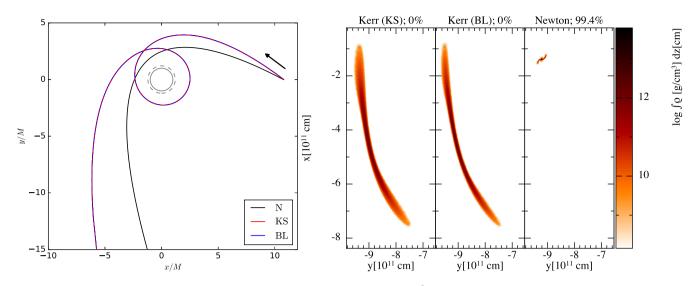


Figure 8. Comparison between three simulations with the same initial conditions $(M = 5 \times 10^5 \text{ M}_{\odot}; a^* = 0.98; M_* = 0.6 \text{ M}_{\odot}; R_* = 0.014 \text{ R}_{\odot}; \beta = 0.55)$: relativistic BL, relativistic KS and Newtonian (N). Left-hand panel: the trajectory of the CM (solid lines) compared with the geodesics (dashed lines). The BH gravitational radius and the tidal radius are marked as solid and dashed grey circles, respectively. Right-hand panel: the spatial distribution of the debris after disruption, colour coded by density integrated along the line-of-sight. The percentage of self-bound debris is given in the title of each panel: the encounter results in a complete disruption in both KS and BL coordinates, but strips away less than 1 per cent of the star in the Newtonian case. In both panels only KS coordinates are being used for plotting; results obtained in the BL simulation are transformed into KS coordinates as part of the post-processing before plotting.

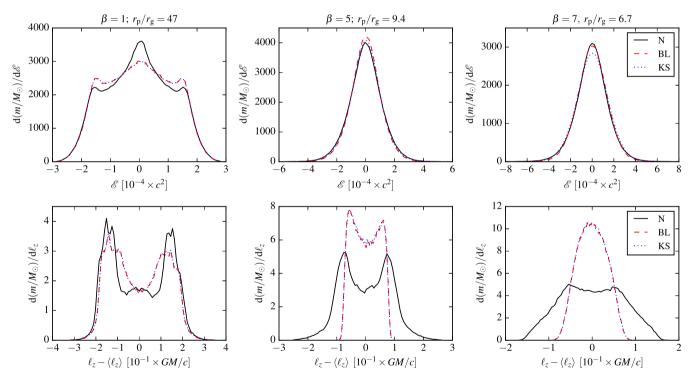


Figure 9. Histograms of the two constants of motion relevant in a TDE around a non-rotating BH ($a^* = 0$): the specific mechanical energy \mathcal{E} , and the specific angular momentum ℓ_z ; the Newtonian results (N; solid black line) are compared with the relativistic results computed in BL (dashed red line) and KS (dotted blue line) coordinates. We point out that while all energies are centred around 0, the angular momentum in the Newtonian and relativistic simulations differs significantly (in order to get an orbit with the same r_0 and β), therefore we plotted the difference between ℓ_z and the average initial value $\langle \ell_z \rangle$, which had the following values: for $\beta = 1, 9.70$ for N and 9.92 for KS and BL; for $\beta = 5, 4.34$ for N and 4.89 for KS and BL; for $\beta = 7, 3.67$ for N and 4.37 for KS and BL. Even for strong encounters with $\beta = 7$, the BL and KS results are in excellent agreement.

Newtonian value; there is, however, no discernible influence from the BH spin.

For $\beta = 6$, the differences in the shape of the debris are more pronounced, as the importance of relativistic effects in a disruption is directly connected to the ratio of the periapsis distance r_p to the gravitational radius r_g . We observe that with all other parameters being the same, the simulations with positive BH spin (i.e. of stars on prograde orbits) lie in between the Schwarzschild and the Newtonian simulations, with the TDEs with larger a^* being closer to Newtonian. Simulations with negative spin (i.e. of stars on

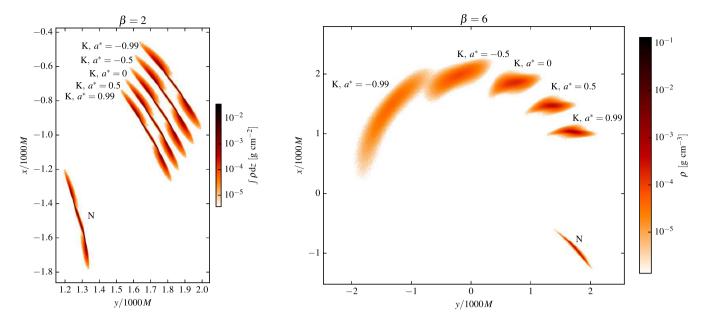


Figure 10. Spatial distribution of the tidal debris for the canonical TDEs with $\beta = 2$ (left-hand panel) and $\beta = 6$ (right-hand panel) discussed in Section 5.1. For $\beta = 2$, the effects of the BH spin are small: the matter distribution looks very similar at $t \simeq 57$ h after disruption, and is simply shifted due the different periapsis shifts. For $\beta = 6$, however, the Newtonian encounter results in a markedly different debris distribution (a thin stream returning to the BH) from the relativistic simulations, which result in thick debris streams. The extent of the disruption (quantifiable, for instance, by the maximum density of the debris) and the thickness is larger for the Kerr simulations, and progressively increases as a^* goes from +0.99 to -0.99.

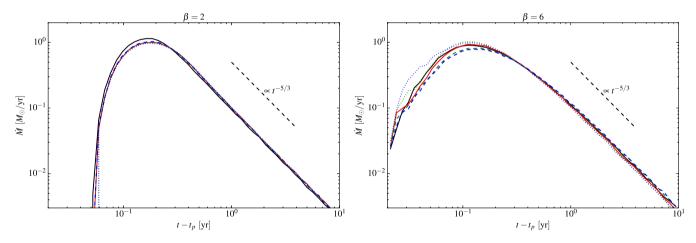


Figure 11. Mass fallback rates \dot{M} of the debris after the first periapsis passage for the canonical TDEs with $\beta = 2$ (left-hand panel) and $\beta = 6$ (right-hand panel) discussed in Section 5.1. The solid black curve represents the Newtonian simulation; the solid red curve represents the disruption by a non-rotating ($a^* = 0$) BH; the dashed (dotted) curves represent the trajectories of stars on prograde (retrograde) orbits around BHs with spin parameters 0.5 (green) and 0.99 (blue).

retrograde orbits) are more extreme than the Schwarzschild simulations. Again, we cannot report a significant difference in the \dot{M} rates for the $\beta = 6$ case: the peak \dot{M} values do not vary by more than ~10 per cent, and the time at which this maximum is reached does not vary by more than ~2 weeks between all simulations. We do note, however, that the \dot{M} curves for the simulations with negative BH spin (dotted lines), and in particular for $a^* = -0.99$, exhibit a rather sharp rise resulting from the wider spread in orbital energies (cf. Fig. 12 for $\beta = 6$), which is probably correlated with the 'puffed up' geometry of the debris stream (see the right-hand panel of Fig. 10).

At later times (a few months after the periapsis passage), the \dot{M} curves from all of our simulations settle into a $t^{-5/3}$ power-law decay curve, which is probably related to our simple initial conditions and

stellar structure, and the $\gamma = 5/3$ polytropic equation of state. A certain deviation away from the $t^{-5/3}$ decay is expected for stars with more realistic structure, rotation and more complex EOS. Since the BH spin appears to have very little impact on the shape of the \dot{M} curves, we conclude that it would be extremely difficult to infer it from the fallback rates.

Our results differ somewhat from Kesden (2012), which to our knowledge is the only paper that methodically analyses the influence of BH spin on the return rates, and there are a number of possible sources for this discrepancy. The most prominent is the fact that Kesden (2012) does not include a self-consistent treatment of the fluid's hydrodynamics or self-gravity. He used a semi-analytical approach that considers the whole stellar material as becoming instantaneously unbound at a predetermined point in its trajectory,

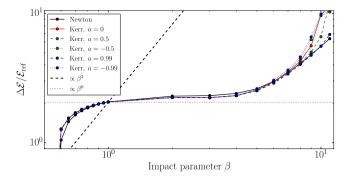


Figure 12. Spread in orbital energies $\Delta \mathcal{E}$ after a disruption as a function of the impact parameter β , in Newtonian simulations (solid black line), and in Kerr simulations with various BH spins: $a^* = 0$ (solid red line), ± 0.5 (dashed/dotted green line) and ± 0.99 (dashed/dotted blue line). The typical $\propto \beta^2$ and $\propto \beta^0$ scalings normally used in analytical studies (see equation 26) are shown with dashed and dotted black lines, respectively. We observe that: (a) the BH spin has a negligible effect on $\Delta \mathcal{E}$ below $\beta \simeq 8$, and (b) the best fit to the data is given by a piecewise polynomial, with $\Delta \mathcal{E}$ exhibiting a rough empirical scaling $\propto \beta^0$ between $\beta \sim 1$ and $\beta \sim 4$, and $\propto \beta^2$ for larger values of β .

namely r_p (though in section V he mentions that if one were to consider r_t instead, the expected relativistic corrections would be much smaller). However, our simulations do reproduce the qualitative effect of the BH spin, i.e. the fact that negative spin parameters (in his simulations represented as orbits with inclination $\iota = \pi$) result in higher accretion rates with earlier rise times as compared with $a^* = 0$ (see his figs 11 and 13, for instance).

5.2 Impact of spin on the spread in energies after disruption

The fallback rate \dot{M} , the return time for the most bound debris t_{fall} , the peak fallback rate \dot{M}_{peak} and the time t_{Edd} at which \dot{M} becomes sub-Eddington all depend on the spread in specific orbital energies $\Delta \mathcal{E}$ of the debris. This spread originates almost entirely from the spread in potential energies across the star at the moment when the star's fluid elements begin moving on geodesic trajectories. This moment has long been considered to be the first periapsis passage of the star around the BH, although more recent studies (e.g. Guillochon & Ramirez-Ruiz 2013; Stone et al. 2013) have shown that the stellar fluid already starts moving on geodesic trajectories as it enters the tidal radius.

A simple, first-order Taylor expansion of the potential energy at either r_p or r_t yields a very accurate estimate for the energy spread $\Delta \mathcal{E}$,

$$\Delta \mathcal{E} = k \beta^n \frac{\mathrm{G}MR_\star}{r_\star^2},\tag{26}$$

where k is a constant of order unity that depends on the stellar structure and rotation. If $\Delta \mathcal{E}$ is computed by taking the potential gradient at the tidal radius, n = 0 and so $\Delta \mathcal{E}$ is independent of β , while if $\Delta \mathcal{E}$ is computed at periapsis then n = 2 (which is the traditional picture). From previous work (Guillochon & Ramirez-Ruiz 2013), n is expected to have piecewise values or even a more complicated dependence on β , since disruption does not occur at an instant in time, but is rather gradual, with the stellar material at the surface being stripped away first, and the stellar core being disrupted last; however, as the two estimations are in a sense limiting cases, n is expected to take values between 0 and 2.

The relevance of the $n(\beta)$ dependence resides in the observational implications of *n*. We point the reader to section 8 of Stone et al.

(2013), where it is shown that M, t_{fall} , M_{peak} and t_{Edd} all depend (either linearly or not) on β^n . Thus, if n = 0, then none of these quantities will depend on β , and the signature of a TDE will be completely determined by the combination of M, M_* and R_* . If, however, n approaches 2, one would expect major differences in the observational signatures of disruptions with different impact parameters, and the number of possible fallback curves would be greatly increased. Further implications of n for the optical transient searches are discussed by Stone et al. (2013).

Given the astrophysical relevance of $\Delta \mathcal{E}$ (and of *n* itself) for future observations of TDEs, we have used our new method to determine the dependence of *n* not only on β , but also on the BH spin.

For this purpose, we ran a number of simulations $(M = 10^6 \text{ M}_{\odot}, M_* = \text{M}_{\odot}, R_* = \text{R}_{\odot})$ with impact parameters between $\beta = 0.5$ and 11, and with Newtonian, Schwarzschild and Kerr BHs. For the latter, we considered rotating and counter-rotating BHs with spin parameters $a^* = \pm 0.5$ and ± 0.99 . The simulations were run until 2.5 d (or about 65 dynamical time-scales of the initial star) after the first periapsis passage (for $\beta \leq 8$), or until the beginning of the second periapsis passage (for the relativistic simulations with $\beta \geq 8$). At the end of the simulations, we computed the mechanical energy \mathcal{E} of each SPH particle, sorted the particles in terms of \mathcal{E} , and defined the $\Delta \mathcal{E}$ interval by excluding the 1 per cent of the particles with the lowest energy, and the 1 per cent with the highest, i.e. $\Delta \mathcal{E}$ is the interval centred on the median energy that contains 98 per cent of all the SPH particles.

In Fig. 12 we plot the data points for $\Delta \mathcal{E}(\beta)$ as obtained in all six sets of simulations. The latter are differentiated in the plot by line colour and style as described in the plot legend (Newtonian: solid black; Schwarzschild: solid red; prograde/retrograde Kerr: dashed/dotted green and blue, for $a^* = 0.5$ and 0.99, respectively). The spread in energies is normalized by a factor \mathcal{E}_{ref} equal to GMR_*/r_t^2 (see equation 26), which means that the constant *k* can easily be read off the plot, as it is equal to $\Delta \mathcal{E}/\mathcal{E}_{ref}$ at $\beta = 1$; thus, for our $\gamma = 5/3$ non-rotating polytrope, we find numerically that $k \approx 2.1$. The figure also contains the analytical fits for n = 0 and 2 (represented as dotted and dashed black lines, respectively, and normalized to the same value of *k* as obtained in the simulations).

In agreement with Stone et al. (2013), we find that for such a small M/M_* ratio (10⁶) relativistic effects are not strong enough to produce any significant deviation from the Newtonian simulations, except for the deepest encounters with impact parameters $\beta \gtrsim 8$. Also, in agreement with both Stone et al. (2013) and Guillochon & Ramirez-Ruiz (2013), we find that for $\beta < 1$, in the regime of partial disruptions, n drops sharply, with the cut-off around $\beta \simeq 0.6$, below which the entire star survives undisrupted. For mild encounters ($1 \le \beta \le 4$), n = 0 is an excellent approximation. For deeper encounters, n increases towards 2 (although in the Newtonian simulations it never reaches n = 2). This increase in energy spread is accounted for by the extra energy released at the strong shock that forms across the star as it gets more violently compressed for larger values of β . The fact that this increase is more pronounced for the relativistic encounters is a reflection of the corresponding tidal compression being more severe than the Newtonian one (cf. discussion in Section 2).

5.3 Impact of spin on debris geometry

Finally, we simulated the tidal disruption of a representative WD $(M_* = 0.6 \,\mathrm{M_{\odot}})$, modelled as a $\gamma = 5/3$ polytrope) by a BH with

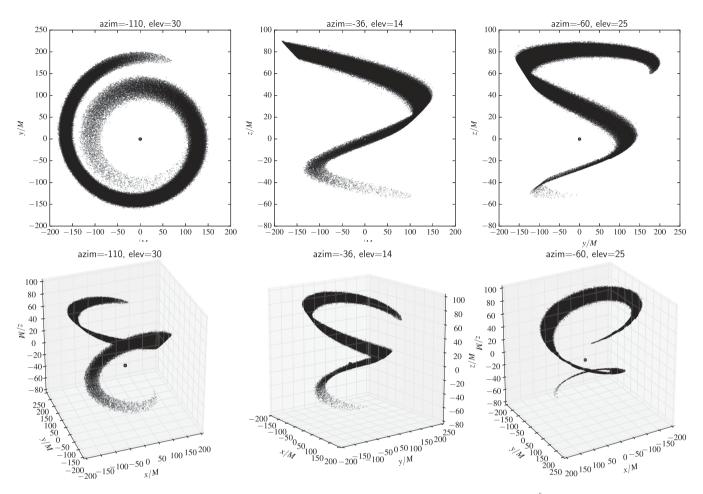


Figure 13. Spatial distribution of the debris stream for a close relativistic encounter between a $0.6 \,\mathrm{M_{\odot}}$ WD and a $10^6 \,\mathrm{M_{\odot}}$ BH, with $r_p/r_g \simeq 1.5$. The combined periapsis and orbital plane precession, different for each SPH particle, leads to the debris stream taking a helicoidal shape, while the negligible contribution of self-gravity (even across the stream) leads to the stream thickness increasing with time.

mass $M = 10^6 \,\mathrm{M_{\odot}}$ and spin parameter $a^* = 0.98$. For such a rapidly rotating BH, the WD can approach as close as $1.2 \, M$ without plunging into the BH. We used an impact parameter: $\beta = 0.5$, corresponding to a ratio $r_{\rm p}/r_{\rm g} \simeq 1.5$, and set the star on an inclined orbit (relative to the BH spin), with both the initial and the minimum latitudes (see Appendix A2) equal to $\theta = 0.35\pi$; the simulation started at a distance of $10r_{\rm t}$ from the BH and was performed in BL coordinates.

It is important to stress that such a disruption is only possible for a rotating BH (and therefore it can only be simulated with a code that properly accounts for the fluid motion in Kerr space-time). In both Newtonian and Schwarzschild simulations, where the accretion radius is normally placed at or outside the Schwarzschild radius (2M), this combination of orbital parameters would result in the star being promptly swallowed by the BH, without any disruption.

The geometrical distribution of the tidal debris is shown in Fig. 13. The upper panels present a projection of the SPH particles on to the x-y, x-z and y-z planes, while the lower panels present a threedimensional view of the SPH particles from different perspectives (azimuth and elevation angles of the 'observer').

First, we find that the WD is completely disrupted in spite of the low impact parameter β , which can be explained by the strong relativistic effects (increased tidal stresses and extra time spent near

periapsis, as discussed in Gafton et al. 2015). The first of the six plots shows a geometry that is fairly common for a deep relativistic encounter (i.e. with small r_p/r_g ratio), with the different fluid elements experiencing different amounts of periapsis precession, resulting in the debris stream being stretched into a long spiral. In this case, however, the particles also experience individual degrees of orbital plane precession, which results in a helicoidal shape of the debris stream.

We also note that the thickness of the stream increases significantly at later times. Because of the different periapsis shifts experienced by each individual fluid element, not only does the stream take a spiral shape, but - as long as self-gravity forces are small enough across the stream - it also increases in thickness. Since the prediction that orbital plane precession will impede the selfintersection of the stream for many orbits is predicated on its being thin, this observed increase in thickness (due to geodesic motion) may have a crucial influence on whether the stream self-intersects early or not, and hence on the circularization time-scale. This is an effect that, to our knowledge, has not been previously discussed in the literature. It is clear that in order to properly explore this, a thorough exploration of the parameter space is needed. We thus leave this for future studies. We would like to remark, however, that this effect is only to be expected in deep relativistic encounters, i.e. those for which $r_{\rm p} < 10 r_{\rm g}$.

6 SUMMARY

We have presented here a novel method for modelling relativistic effects in the dynamics of a self-gravitating fluid in the presence of a dominant massive BH. This approximate approach combines an exact relativistic description of the fluid dynamics coupled with a Newtonian treatment of the fluid's self-gravity.

We have given explicit expressions for the evolution equations relevant for motion around a Kerr BH using both BL and KS coordinate systems. We have implemented these equations within a Newtonian SPH code and shown that it performs with virtually no additional computational cost. We have demonstrated the use of this new tool by applying it to the study of stellar TDEs by supermassive BHs. Our approach allows exploration of the star's fate far away from the BH (in the Newtonian regime) down to the strong relativistic regime near the spinning BH without having to change the simulation methodology. In addition, this approach should also be useful for other astrophysical settings where the mass of a central BH is the dominant factor determining the overall space–time curvature.

The new methodology captures to an excellent precision pure geodesic motion, even for off-equatorial orbits and for very deep encounters. Moreover, using this approach we recovered previous results of relativistic simulations of TDEs. As an additional validation test, we have compared the output of several relativistic TDE simulations starting from the same initial conditions but evolved using two different coordinate systems. The resulting CM trajectories and constants of motion deviate from each other by less than a few per cent, but are completely different from the corresponding Newtonian values.

We have applied the new approach to exploring the effect of the BH spin parameter on the fallback rate of the returning debris after a TDE and found that it does not have any significant effect on this. However, the combined effects of periapsis and orbital plane precessions in deep encounters imprint heavily on the morphology of the debris stream. This new tool will be applied in future studies of relativistic effects in tidal disruption encounters.

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APPENDIX A: INITIAL CONDITIONS FOR TRAJECTORIES IN KERR SPACE-TIME

A1 Time-like geodesics and constants of motion

The line element of the Kerr metric in BL coordinates is

$$ds^{2} = -\left(1 - \frac{2Mr}{\rho^{2}}\right)dt^{2} - \frac{4aMr\sin^{2}\theta}{\rho^{2}}dt\,d\phi + \frac{\rho^{2}}{\Delta}dr^{2} + \rho^{2}d\theta^{2} + \frac{\Sigma\sin^{2}\theta}{\rho^{2}}d\phi^{2},\tag{A1}$$

with ρ , Δ and Σ defined as

$$\rho^{2} = r^{2} + a^{2} \cos^{2} \theta,$$

$$\Delta = r^{2} - 2Mr + a^{2},$$

$$\Sigma = (r^{2} + a^{2})^{2} - a^{2} \Delta \sin^{2} \theta.$$
(A2)

Consider a test particle with four-velocity $U^{\mu} = dx^{\mu}/d\tau$ following a time-like geodesic where τ is the proper time. In addition to the trivially conserved modulus of the four-velocity (i.e. $U^{\mu} U_{\mu} = -1$), the symmetries of the Kerr metric lead to the existence of three additional conserved quantities: the specific energy \mathcal{E} , the projection of the specific angular momentum along the BH's spin axis ℓ_z and the Carter constant \mathcal{Q} . Using BL coordinates, these quantities are given by

$$\mathcal{E} = \Gamma \left(1 - \frac{2Mr}{\rho^2} + \frac{2aMr\sin^2\theta}{\rho^2} \dot{\phi} \right),\tag{A3}$$

$$\ell_z = \Gamma \left(\Sigma \dot{\phi} - 2 \, a M r \right) \frac{\sin^2 \theta}{\rho^2},\tag{A4}$$

$$Q = \rho^4 \Gamma^2 \dot{\theta}^2 + \ell_z^2 \cot^2 \theta - \varepsilon \, a^2 \cos^2 \theta, \tag{A5}$$

where $\varepsilon \equiv \mathcal{E}^2 - 1$ and Γ is the generalized Lorentz factor given by

$$\Gamma = \left(1 - \frac{2Mr}{\rho^2} + \frac{4aMr\sin^2\theta}{\rho^2}\dot{\phi} - \frac{\rho^2}{\Delta}\dot{r}^2 - \rho^2\dot{\theta}^2 - \frac{\Sigma\sin^2\theta}{\rho^2}\dot{\phi}^2\right)^{-\frac{1}{2}}.$$
(A6)

In all of these expressions, an overdot denotes a derivative with respect to the coordinate time *t*. For convenience, we will sometimes also make use of the following combination of the conserved quantities:

$$\ell^2 = \mathcal{Q} + (\ell_z - a\,\mathcal{E})^2,\tag{A7}$$

which is clearly a conserved quantity as well. This quantity is connected to the square of the total magnitude of the angular momentum although being coupled, in a non-trivial way, with the energy of the test particle and the spin of the BH (see de Felice & Preti 1999, for a discussion about the physical interpretation of ℓ^2).

In the case of Kerr space-time, the existence of these first integrals of motion allows us to reduce the geodesic equations (equation 25) to the following set of partially decoupled, first-order ordinary differential equations:

$$\rho^2 \frac{\mathrm{d}r}{\mathrm{d}\tau} = \pm \sqrt{\mathcal{R}(r)},\tag{A8}$$

$$\rho^2 \frac{\mathrm{d}\theta}{\mathrm{d}\tau} = \pm \sqrt{\Theta(\theta)},\tag{A9}$$

$$\rho^2 \frac{\mathrm{d}\phi}{\mathrm{d}\tau} = \frac{\mathcal{A}(\theta)}{\sin^2 \theta} + \frac{a}{\Delta} \mathcal{B}(r),\tag{A10}$$

$$\rho^2 \frac{\mathrm{d}t}{\mathrm{d}\tau} = a \,\mathcal{A}(\theta) + \frac{r^2 + a^2}{\Delta} \,\mathcal{B}(r),\tag{A11}$$

with

$$\mathcal{R}(r) = \mathcal{B}^2(r) - (r^2 + \ell^2)\Delta,\tag{A12}$$

$$\Theta(\theta) = \mathcal{Q} + \varepsilon \, a^2 \cos^2 \theta - \ell_z^2 \cot^2 \theta, \tag{A13}$$

$$\mathcal{A}(\theta) = \ell_z - a \,\mathcal{E} \,\sin^2\theta,\tag{A14}$$

$$\mathcal{B}(r) = \left(r^2 + a^2\right)\mathcal{E} - a\,\ell_z.\tag{A15}$$

The signs in equations (A8) and (A9) are independent of each other and change whenever the test particle reaches a radial or polar turning point, respectively, in its trajectory.

A2 Initial conditions

We want to determine the initial velocities for a test particle (or for the CM of an incoming star) given the initial position (r_0 , θ_0 , ϕ_0), the impact parameter β and the orbital eccentricity e. Note that specifying β and e is equivalent to fixing the pericentre r_p and apocentre r_a distances of the orbit, since, for a fixed tidal radius r_t , we have

$$r_{\rm p} = \frac{r_{\rm t}}{\beta}, \qquad r_{\rm a} = r_{\rm p} \left(\frac{1+e}{1-e}\right). \tag{A16}$$

For off-equatorial trajectories we also need to provide the angular span of the polar motion, which can be done by either specifying the Carter constant Q or, perhaps more intuitively, the minimum and maximum latitudes θ_a and $\theta_{a'}$ such that the polar coordinate θ is restricted to the interval $\theta \in [\theta_a, \theta_{a'}]$. Note that these two latitudes are simply related by $\theta_{a'} = \pi - \theta_a$, so it is sufficient to specify one of them, say θ_a .

Our aim now is to find the set of initial velocities \dot{r}_0 , $\dot{\phi}_0$, $\dot{\phi}_0$ for a given set of initial positions r_0 , θ_0 , ϕ_0 and turning points r_p , r_a , θ_a . The corresponding Cartesian positions and velocities can be in turn computed using equations (B6)–(B8) below. From equations (A8)–(A11) we see that our problem reduces to finding the set of first integrals of motion \mathcal{E} , ℓ_z and \mathcal{Q} from the information that we already have. From the polar equation (A9) we have

$$Q = \ell_{\tau}^2 \cot^2 \theta_{\rm a} - \varepsilon \, a^2 \cos^2 \theta_{\rm a},\tag{A17}$$

while, from the radial function in (A12) we get

$$\mathcal{R}(r) = \varepsilon r^4 + 2Mr^3 + (\varepsilon a^2 - \ell_z^2 - Q)r^2 + 2r_g \ell^2 r - a^2 Q.$$
(A18)

We can rewrite this expression now in terms of the turning points:

$$\mathcal{R}(r) = \varepsilon(r - r_{\rm a})(r - r_{\rm p})(r - r_{\rm c})(r - r_{\rm d}),\tag{A19}$$

where r_c and r_d are two, as yet unspecified, extra roots of the polynomial $\mathcal{R}(r)$. If we compare equal powers of r in equations (A18) and (A19), we can solve for the conserved quantities as a function of the turning points as

$$\varepsilon = -\frac{2M}{r_{\rm a} + r_{\rm p} + r_{\rm c} + r_{\rm d}},\tag{A20}$$

$$Q = \frac{2Mr_a r_p r_c r_d}{(\Lambda^{21})}$$

$$Q = \frac{1}{a^2(r_{\rm a} + r_{\rm p} + r_{\rm c} + r_{\rm d})},$$
(A21)

$$\ell^{2} = \frac{r_{a}r_{p}(r_{c}+r_{d})+r_{c}r_{d}(r_{a}+r_{p})}{r_{a}+r_{p}+r_{c}+r_{d}},$$
(A22)

$$\ell_z^2 = 2M \frac{a^2 \left[r_a r_p + r_c r_d + (r_a + r_p)(r_c + r_d) - a^2 \right] - r_a r_p r_c r_d}{a^2 (r_a + r_p + r_c + r_d)}.$$
(A23)

We can now combine these equations together with equations (A7) and (A17) and obtain the following system of two equations in the two unknown roots r_c and r_d :

$$a^{2}\cos^{2}\theta_{a}\left[r_{a}r_{p}+r_{c}r_{d}+(r_{a}+r_{p})(r_{c}+r_{d})-a^{2}\cos^{2}\theta_{a}\right]-r_{a}r_{p}r_{c}r_{d}=0,$$
(A24)

$$\begin{bmatrix}
a^{2}(r_{a} + r_{p} + r_{c} + r_{d} - 4M) + 2M \left[r_{a}r_{p} + r_{c}r_{d} + (r_{a} + r_{p})(r_{c} + r_{d})\right] - r_{a}r_{p}(r_{c} + r_{d}) - r_{c}r_{d}(r_{a} + r_{p})\right\}^{2} \\
+ 8M \left\{r_{a}^{4} + r_{a}r_{p}r_{c}r_{d} - a^{2} \left[r_{a}r_{p} + r_{c}r_{d} + (r_{a} + r_{p})(r_{c} + r_{d})\right]\right\}(r_{a} + r_{p} + r_{c} + r_{d} - 2M) = 0.$$
(A25)

From equation (A24) we can solve for either r_c or r_d , and then substitute the result into equation (A25). Doing this gives a fourth-order polynomial in that unknown root. Once this root has been found, we obtain the other one by substituting back into equation (A24).

For parabolic motion we have that $\varepsilon = 0$ and $r_a = \infty$. The rest of the constants of motion are given by

$$Q = 2M \frac{r_{\rm p} r_{\rm c} r_{\rm d}}{a^2},\tag{A26}$$

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$$\ell^{2} = [r_{p}(r_{c} + r_{d}) + r_{c}r_{d}],$$
(A27)

$$\ell_z^2 = 2M \left[r_{\rm p} + r_{\rm c} + r_{\rm d} - \frac{r_{\rm c}}{a^2} \right]. \tag{A28}$$

In this case the equations to solve are

$$r_{\rm c} r_{\rm d} r_{\rm p} - a^2 \cos^2 \theta_{\rm a} (r_{\rm c} + r_{\rm d} + r_{\rm p}) = 0,$$
 (A29)

$$\left[a^{2} + 2M(r_{\rm p} + r_{\rm c} + r_{\rm d}) - r_{\rm p}(r_{\rm c} + r_{\rm d}) - r_{\rm c} r_{\rm d}\right]^{2} + 8M \left[r_{\rm p} r_{\rm c} r_{\rm d} - a^{2}(r_{\rm p} + r_{\rm c} + r_{\rm d})\right] = 0.$$
(A30)

Analogously to the previous case, from equation (A29) we can solve for either r_c or r_d , and then substitute the result into equation (A30). Doing this results now in a third-order polynomial in that unknown root. Once this root has been found, we obtain the other one by substituting back into equation (A29).

With all of the turning points at hand, we can now compute the corresponding constants of motion ε , Q, ℓ and ℓ_z using equations (A20)–(A23). Next, the initial velocities are computed using equations (A8)–(A11), which, in turn, can be transformed into Cartesian-like coordinates and velocities via equation (B1) and equations (B6)–(B8).

APPENDIX B: CARTESIAN FORM OF THE BOYER-LINDQUIST COORDINATES

The Cartesian-like coordinates (x, y, z) associated with the spatial BL coordinates (r, θ, ϕ) are defined as

$$x = \sqrt{r^2 + a^2} \sin \theta \cos \phi,$$

$$y = \sqrt{r^2 + a^2} \sin \theta \sin \phi,$$

$$z = r \cos \theta,$$
(B1)

while the time coordinate t is taken to be the same in both systems. By inverting equation (A2) we get the following expressions for the inverse transformation:

$$r = \sqrt{\frac{1}{2} \left(x^2 + y^2 + z^2 - a^2\right) + \frac{1}{2} \sqrt{\left(x^2 + y^2 + z^2 - a^2\right)^2 + 4 a^2 z^2}},$$

$$\theta = \cos^{-1}\left(\frac{z}{r}\right),$$

$$\psi = \tan^{-1}\left(\frac{y}{x}\right).$$
(B2)

In terms of Cartesian-like coordinates, the differential line element is

$$ds^{2} = -(c dt)^{2} + dx^{2} + dy^{2} + dz^{2} + \frac{2Mr}{\rho^{2}} \left\{ \left[dt - a \left(\frac{x dy - y dx}{r^{2} + a^{2}} \right) \right]^{2} + \frac{\left[r^{2} (x dx + y dy) + (r^{2} + a^{2}) z dz \right]^{2}}{r^{2} \Delta (r^{2} + a^{2})} \right\},$$
(B3)

where now r and ρ should be considered as implicit functions of (x, y, z) satisfying

$$r^{4} - r^{2}(x^{2} + y^{2} + z^{2} - a^{2}) - a^{2}z^{2} = 0,$$
(B4)

$$\rho^2 = r^2 + \frac{a^2 z^2}{r^2}.$$
(B5)

B1 Velocity transformations

By differentiating equation (B1) with respect to the coordinate time t we obtain the following expressions for the velocity transformations:

$$\dot{x} = \frac{r}{\sqrt{r^2 + a^2}} \sin\theta \,\cos\phi \,\dot{r} + \sqrt{r^2 + a^2} \left(\cos\theta \,\cos\phi \,\dot{\theta} - \sin\theta \,\sin\phi \,\dot{\phi}\right),\tag{B6}$$

$$\dot{y} = \frac{1}{\sqrt{r^2 + a^2}} \sin\theta \sin\phi \dot{r} + \sqrt{r^2 + a^2} \left(\cos\theta \sin\phi \dot{\theta} + \sin\theta \cos\phi \dot{\phi}\right),\tag{B7}$$

$$\dot{z} = \cos\theta \, \dot{r} - r \, \sin\theta \, \theta, \tag{B8}$$

where a dot denotes differentiation with respect to t. We can invert these expressions as

$$\rho^2 \dot{r} = r \left(x \, \dot{x} + y \, \dot{y} + z \, \dot{z} \right) + \frac{a^2 z \, \dot{z}}{r},\tag{B9}$$

$$\rho^2 \dot{\theta} = \frac{z \left(x \, \dot{x} + y \, \dot{y} + z \, \dot{z}\right) - r^2 \dot{z}}{\sqrt{r^2 - z^2}},\tag{B10}$$

$$\dot{\phi} = \frac{x \dot{y} - y \dot{x}}{x^2 + y^2}.$$
(B11)

B2 Constants of motion

In this section we collect the necessary expressions for calculating the constants of motion from the Cartesian-like coordinates:

$$\mathcal{E} = \Gamma \left\{ 1 - \frac{2Mr}{\rho^2} \left[1 - a \left(\frac{x \dot{y} - y \dot{x}}{r^2 + a^2} \right) \right] \right\},\tag{B12}$$

$$\ell_{z} = \Gamma \left\{ x \, \dot{y} - \dot{x} \, y - \frac{2Mar}{\rho^{2}} \left(\frac{x^{2} + y^{2}}{r^{2} + a^{2}} \right) \left[1 - a \left(\frac{x \, \dot{y} - y \, \dot{x}}{r^{2} + a^{2}} \right) \right] \right\},\tag{B13}$$

$$\ell^{2} = \Gamma^{2} \left[r^{2} \left(\dot{x}^{2} + \dot{y}^{2} + \dot{z}^{2} \right) - (x \, \dot{x} + y \, \dot{y} + z \, \dot{z})^{2} - 2 \, a(x \, \dot{y} - y \, \dot{x}) + a^{2} \left(\frac{x^{2} + y^{2}}{r^{2} + a^{2}} + \dot{x}^{2} + \dot{y}^{2} \right) \right] + \frac{a^{2} z^{2}}{r^{2}}. \tag{B14}$$

The Lorentz factor $\Gamma = dt/d\tau$ is calculated from the expression for the metric in equation (B2) as

$$\Gamma = \left(1 - \dot{x}^2 - \dot{y}^2 - \dot{z}^2 - \frac{2Mr}{\rho^2} \left\{ \left[1 - a\left(\frac{x\,\dot{y} - y\,\dot{x}}{r^2 + a^2}\right)\right]^2 + \frac{\left[r^2\left(x\,\dot{x} + y\,\dot{y}\right) + (r^2 + a^2)z\,\dot{z}\right]^2}{r^2\Delta(r^2 + a^2)} \right\} \right)^{-1/2}.$$
(B15)

B3 Acceleration

The hydrodynamic terms in the evolution equation are given by

$$\Gamma^{2} \rho \,\omega \ddot{x} = -\frac{\partial P}{\partial x} - \frac{\partial P}{\partial t} \left\{ \dot{x} \left[1 + \frac{2Mr(r^{2} + a^{2})}{\Delta \rho^{2}} \right] + \frac{2aMr \, y}{\Delta \rho^{2}} \right\} + \frac{\partial P}{\partial x} \left(\frac{2Mr}{\rho^{2}} \right) \left[\frac{1}{r^{2} + a^{2}} \left(\frac{r^{2}x^{2}}{r^{2} + a^{2}} + \frac{a^{2}y^{2}}{\Delta} \right) + \frac{a \, y \, \dot{x}}{\Delta} \right] \\ + \frac{\partial P}{\partial y} \left(\frac{2Mr}{\rho^{2}} \right) \left[\frac{x \, y}{r^{2} + a^{2}} \left(\frac{r^{2}}{r^{2} + a^{2}} - \frac{a^{2}}{\Delta} \right) - \frac{a \, x \, \dot{x}}{\Delta} \right] + \frac{\partial P}{\partial z} \left(\frac{2Mr}{\rho^{2}} \right) \frac{x \, z}{r^{2} + a^{2}}, \tag{B16}$$

$$\Gamma^{2} \varrho \,\omega \,\ddot{y} = -\frac{\partial P}{\partial y} - \frac{\partial P}{\partial t} \left\{ \dot{y} \left[1 + \frac{2Mr(r^{2} + a^{2})}{\Delta \rho^{2}} \right] - \frac{2aMr \,x}{\Delta \rho^{2}} \right\} + \frac{\partial P}{\partial x} \left(\frac{2Mr}{\rho^{2}} \right) \left[\frac{x \, y}{r^{2} + a^{2}} \left(\frac{r^{2}}{r^{2} + a^{2}} - \frac{a^{2}}{\Delta} \right) \right. \\ \left. + \frac{a \, y \, \dot{y}}{\Delta} \right] + \frac{\partial P}{\partial y} \left(\frac{2Mr}{\rho^{2}} \right) \left[\frac{1}{r^{2} + a^{2}} \left(\frac{r^{2} y^{2}}{r^{2} + a^{2}} + \frac{a^{2} x^{2}}{\Delta} \right) - \frac{a \, x \, \dot{y}}{\Delta} \right] + \frac{\partial P}{\partial z} \left(\frac{2Mr}{\rho^{2}} \right) \frac{y \, z}{r^{2} + a^{2}}, \tag{B17}$$

$$\Gamma^{2} \rho \,\omega \,\ddot{z} = -\frac{\partial P}{\partial z} - \frac{\partial P}{\partial t} \left\{ \dot{z} \left[1 + \frac{2Mr(r^{2} + a^{2})}{\Delta \rho^{2}} \right] \right\} + \frac{\partial P}{\partial x} \left(\frac{2Mr}{\rho^{2}} \right) \left(\frac{x \, z}{r^{2} + a^{2}} + \frac{a \, y \, \dot{z}}{\Delta} \right) + \frac{\partial P}{\partial y} \left(\frac{2Mr}{\rho^{2}} \right) \left(\frac{y \, z}{r^{2} + a^{2}} - \frac{a \, x \, \dot{z}}{\Delta} \right) + \frac{\partial P}{\partial z} \left(\frac{2Mr}{\rho^{2}} \right) \frac{z^{2}}{r^{2}}.$$
(B18)

APPENDIX C: CARTESIAN FORM OF THE KERR-SCHILD COORDINATES

The Kerr-Schild (KS) system of coordinates is connected to the BL one through the transformation:

$$dT = dt + \frac{2Mr}{\Delta}dr,$$

$$d\psi = d\phi + \frac{a}{\Delta}dr.$$
(C1)

Using this transformation, the line element of the Kerr metric in KS coordinates becomes

$$ds^{2} = -\left(1 - \frac{2Mr}{\rho^{2}}\right) dT^{2} + \left(1 + \frac{2Mr}{\rho^{2}}\right) dr^{2} + \frac{4Mr}{\rho^{2}} dr dT - \frac{4Mar}{\rho^{2}} \sin^{2}\theta d\psi dT - 2a\left(1 + \frac{2Mr}{\rho^{2}}\right) \sin^{2}\theta dr d\psi + \rho^{2} d\theta^{2} + \frac{\sum \sin^{2}\theta}{\rho^{2}} d\psi^{2}.$$
(C2)

The Cartesian-like coordinates (x, y, z) associated with the spatial KS coordinates (r, θ, ψ) are defined as

$$x = \sin \theta (r \cos \psi - a \sin \psi),$$

$$y = \sin \theta (r \sin \psi + a \cos \psi),$$

$$z = r \cos \theta,$$
(C3)

while the time coordinate T is taken to be the same in both systems. In terms of these coordinates, the differential line element is

$$ds^{2} = -dT^{2} + dx^{2} + dy^{2} + dz^{2} + \frac{2Mr}{\rho^{2}} \left[dT + \frac{(r x + a y)dx + (r y - a x)dy}{r^{2} + a^{2}} + \frac{z dz}{r} \right]^{2}.$$
 (C4)

C1 Velocity transformations

By differentiating equation (C3) with respect to the coordinate time *T*, we obtain the following expressions for the velocity transformations:

$$\dot{x} = \sin\theta \,\cos\psi \,\dot{r} + (r\,\cos\psi - a\,\sin\psi)\cos\theta \,\dot{\theta} - (r\,\sin\psi + a\,\cos\psi)\sin\theta \,\dot{\psi},\tag{C5}$$

$$\dot{y} = \sin\theta \sin\psi \dot{r} + (r\,\sin\psi + a\,\cos\psi)\cos\theta\dot{\theta} + (r\,\cos\psi - a\,\sin\psi)\sin\theta\dot{\psi},\tag{C6}$$

$$\dot{z} = \cos\theta \,\dot{r} - r \,\sin\theta \,\dot{\theta},\tag{C7}$$

where a dot denotes differentiation with respect to T. We can invert these expressions as

$$\rho^{2}\dot{r} = r\left(x\,\dot{x} + y\,\dot{y} + z\,\dot{z}\right) + \frac{a^{2}z\,\dot{z}}{r},\tag{C8}$$

$$\rho^2 \dot{\theta} = \frac{z \left(x \, \dot{x} + y \, \dot{y} + z \, \dot{z}\right) - r^2 \dot{z}}{\sqrt{r^2 - z^2}},\tag{C9}$$

$$\dot{\psi} = \frac{x \dot{y} - y \dot{x}}{x^2 + y^2} + \frac{a r}{\rho^2} \left(\frac{x \dot{x} + y \dot{y}}{r^2 + a^2} + \frac{z \dot{z}}{r^2} \right).$$
(C10)

C2 Constants of motion

$$\mathcal{E} = \Gamma \left\{ 1 - \frac{2Mr}{\rho^2} \left[1 + \frac{\dot{x}(r\,x + a\,y) + \dot{y}(r\,y - a\,x)}{r^2 + a^2} + \frac{z\,\dot{z}}{r} \right] \right\},\tag{C11}$$

$$\ell_{z} = \Gamma \left\{ x \, \dot{y} - y \, \dot{x} - \frac{2 \, M \, a \, r \, \left(x^{2} + y^{2}\right)}{\rho^{2} \left(r^{2} + a^{2}\right)} \left[1 + \frac{\dot{x}(r \, x + a \, y) + \dot{y}(r \, y - a \, x)}{r^{2} + a^{2}} + \frac{z \, \dot{z}}{r} \right] \right\},\tag{C12}$$

$$\ell^{2} = \Gamma^{2} \left[r^{2} \left(\dot{x}^{2} + \dot{y}^{2} + \dot{z}^{2} \right) - (x \, \dot{x} + y \, \dot{y} + z \, \dot{z})^{2} - 2 \, a(x \, \dot{y} - y \, \dot{x}) + a^{2} \left(\frac{x^{2} + y^{2}}{r^{2} + a^{2}} + \dot{x}^{2} + \dot{y}^{2} \right) \right] + \frac{a^{2} z^{2}}{r^{2}}, \tag{C13}$$

where the Lorentz factor Γ is calculated from the expression of the metric in equation (C4) as

$$\Gamma = \left\{ 1 - \dot{x}^2 - \dot{y}^2 - \dot{z}^2 - \frac{2Mr}{\rho^2} \left[1 + \frac{\dot{x}(rx + ay) + \dot{y}(ry - ax)}{r^2 + a^2} + \frac{z\dot{z}}{r} \right]^2 \right\}^{-1/2}.$$
(C14)

C3 Acceleration

The hydrodynamic terms in the evolution equation are given by

$$\ddot{x} = -\frac{1}{\Gamma^2 \rho \,\omega} \left[\frac{\partial P}{\partial x} + \dot{x} \, \frac{\partial P}{\partial t} + \frac{2Mr}{\rho^2} \left(\dot{x} + \frac{r \, x + a \, y}{r^2 + a^2} \right) \mathcal{A} \right],\tag{C15}$$

$$\ddot{y} = -\frac{1}{\Gamma^2 \rho \,\omega} \left[\frac{\partial P}{\partial y} + \dot{y} \, \frac{\partial P}{\partial t} + \frac{2Mr}{\rho^2} \left(\dot{y} + \frac{r \, y - a \, x}{r^2 + a^2} \right) \mathcal{A} \right],\tag{C16}$$

$$\ddot{z} = -\frac{1}{\Gamma^2 \rho \,\omega} \left[\frac{\partial P}{\partial z} + \dot{z} \, \frac{\partial P}{\partial t} + \frac{2Mr}{\rho^2} \left(\dot{z} + \frac{z}{r} \right) \mathcal{A} \right],\tag{C17}$$

where

$$\mathcal{A} = \frac{\partial P}{\partial t} - \frac{\partial P}{\partial x} \left(\frac{r \, x + a \, y}{r^2 + a^2} \right) - \frac{\partial P}{\partial y} \left(\frac{r \, y - a \, x}{r^2 + a^2} \right) - \frac{\partial P}{\partial z} \frac{z}{r}.$$
(C18)

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